

BNP PARIBAS ARBITRAGE ISSUANCE B.V.

(Incorporated in the Netherlands with its statutory seat in Amsterdam)

ANNOUNCEMENT

BNP Paribas Arbitrage Issuance B.V. (the “**Issuer**”) refers to the press release “BNP Paribas announces a comprehensive settlement regarding the review of certain USD transactions by US authorities” (the “**Press Release**”) made by BNP Paribas (the “**Guarantor**”) on 30 June 2014. The warrants issued by the Issuer and listed on the Singapore Exchange Securities Trading Limited are unconditionally and irrevocably guaranteed by the Guarantor. The Press Release is set out as an Appendix to this Announcement and can also be viewed at: <http://www.bnpparibas.com/en/news/press-release/bnp-paribas-announces-comprehensive-settlement-regarding-review-certain-usd-trans>. In addition, an audio replay of the analysts conference call is available until 14 July 2014 on invest.bnpparibas.com/.

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