



GIKEN SAKATA (S) LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 197903879W)

PROPOSED RESTRUCTURING OF GIKEN SAKATA (S) LIMITED BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 210 OF THE COMPANIES ACT, CHAPTER 50 OF SINGAPORE

– RESULTS OF COURT MEETING

*All capitalised terms and references used in this announcement shall, unless otherwise defined herein, bear the same meaning and construction as in the Company's document to its shareholders dated 3 December 2014 in relation to the proposed restructuring of the Company to be effected by way of a scheme of arrangement under Section 210 of the Companies Act, Chapter 50 of Singapore ("**Scheme Document**").*

1. RESULTS OF COURT MEETING

The Board of Directors (the "**Directors**") of Giken Sakata (S) Limited (the "**Company**", and together with its subsidiaries, the "**Giken Group**") is pleased to announce that all resolutions relating to the matters set out in the notice of Court Meeting dated 3 December 2014 were duly passed at the Court Meeting held today.

2. APPLICATION TO COURT FOR SANCTION OF THE SCHEME

An application will be made to the Court for the Court's sanction of the Scheme. Subject to the Scheme being sanctioned by the Court under Section 210 of the Companies Act and the satisfaction of the remaining conditions precedents to the Scheme (as set out in Appendix 4 to the Scheme Document) being satisfied or waived, as the case may be, the Scheme shall become effective upon the lodgement of a copy of the Court Order with ACRA.

3. FURTHER ANNOUNCEMENTS

The Company will make further announcements in relation to the Proposed Restructuring and the Scheme in due course as and when appropriate.

By Order of the Board
GIKEN SAKATA (S) LIMITED

Ng Say Tiong
Chief Financial Officer
18 December 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the company's Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by SGX-ST and SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.