

CHINA EVERBRIGHT WATER LIMITED
(Company Registration No.: 34074)
(Incorporated in Bermuda)
(the "Company")

RESULTS OF THE SPECIAL GENERAL MEETING

The Board of Directors of the Company (the "**Board**") is pleased to announce that at the Special General Meeting (the "**SGM**") of the Company held on 16 November 2018, all resolutions relating to matters set out in the Notice of SGM dated 24 October 2018, and put to the SGM, were duly passed by way of poll.

- (a) The results of the poll on each of the resolutions put to vote at the SGM are set out below for information:

Resolution no. and details	Total no. of Shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		No. of Shares	As a percentage of total number of votes for and against the resolution (%)	No. of Shares	As a percentage of total number of votes for and against the resolution (%)
<p><u>Ordinary Resolution 1</u> Global Offering of up to 431,400,000 Offer Shares for subscription at the Offer Price to be carried out in conjunction with the proposed SEHK Listing (subject to adjustment or reallocation and the Over-allotment Option of up to 64,710,000 shares)</p>	2,316,591,445	2,316,497,094	99.996	94,351	0.004
<p><u>Special Resolution 2</u> Adoption of the New Bye-laws</p>	2,316,591,445	2,316,527,694	99.997	63,751	0.003

- (b) Scrutineer

Tricor Singapore Pte Ltd was appointed as the Scrutineer for the SGM.

BY ORDER OF THE BOARD
CHINA EVERBRIGHT WATER LIMITED

An Xuesong
Executive Director and Chief Executive Officer
16 November 2018