

# CEDAR STRATEGIC HOLDINGS LTD.

(Incorporated in the Republic of Singapore)  
(Company Registration No. 198003839Z)

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## PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 5,822,280,292 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY – NOTICE OF BOOKS CLOSURE DATE

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The Board of Directors (the “**Board**”) of Cedar Strategic Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to:

- (i) the Company’s announcement dated 29 June 2016 relating to the renounceable non-underwritten rights issue (the “**Rights Issue**”) of up to 5,822,280,292 new ordinary shares in the capital of the Company (“**Rights Shares**”), at an issue price of S\$0.0036 for each Rights Share (the “**Issue Price**”), on the basis of one (1) Rights Share for every two (2) existing ordinary shares in the issued and paid up capital of the Company (the “**Shares**”) held by Entitled Shareholders as at the date and time to be determined by the Directors, at and on which the register of members and the transfer books of the Company will be closed to determine the provisional allotments of Rights Shares of the Entitled Shareholders (the “**Books Closure Date**”) under the Rights Issue, fractional entitlements to be disregarded;
- (ii) the Company’s announcement dated 5 August 2016 relating to the Relevant Warrants; and
- (iii) the Company’s announcement dated 12 August 2016 relating to the receipt of listing and quotation notice for the listing and quotation of up to 5,822,280,292 Rights Shares.

(collectively, the “**Announcements**”).

Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Announcements.

Notice is hereby given that the register of members and the register of share transfer books of the Company will be closed at 5.00 p.m. on 23 August 2016 (the “**Books Closure Date**”) for the purpose of determining the provisional allotments of Rights Shares to Entitled Shareholders under the Rights Issue.

### **Entitled Depositors**

Shareholders whose securities accounts with CDP are credited with Shares as at the Books Closure Date (the “**Depositors**”) will be provisionally allotted Rights Shares on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at the Books Closure Date.

To be “**Entitled Depositors**”, Depositors must have registered addresses in Singapore with CDP as at the Books Closure Date; or if they have registered addresses outside Singapore, must provide CDP at 9 North Buona Vista Drive, #01-19/20, The Metropolis, Singapore 138588 with addresses in Singapore no later than 5.00 p.m. on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares.

### **Entitled Scripholders**

Shareholders whose share certificates are not deposited with CDP and whose Shares are not registered in the name of CDP (the “**Scripholders**”) will have to submit duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all

relevant documents of title, so as to be received no later than 5.00 p.m. on the date falling three (3) market days prior to the Books Closure Date by the Company's share registrar, B.A.C.S Private Limited (the "**Share Registrar**"), in order to be registered to determine their provisional allotments of Rights Shares.

To be "**Entitled Scripholders**", Scripholders must have registered addresses in Singapore with the Company as at the Books Closure Date; or if they have registered addresses outside Singapore must provide the Share Registrar at 8 Robinson Road, #03-00 ASO Building, Singapore 048544 with addresses in Singapore no later than 5.00 p.m. on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares.

The Entitled Depositors and Entitled Scripholders shall be collectively referred to as "**Entitled Shareholders**" in this announcement.

### **Foreign Shareholders**

For practical reasons and to avoid any violation of securities legislation applicable in countries other than Singapore, the Rights Shares will not be offered to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) market days prior to the Books Closure Date, provided to CDP or the Share Registrar, as the case may be, addresses in Singapore for the service of notices and documents (the "**Foreign Shareholders**"). As such, no provisional allotments of the Rights Shares will be made to, and no purported acceptance thereof and application therefor by Foreign Shareholders will be valid.

Foreign Shareholders who wish to be eligible to participate in the Rights Issue may provide a Singapore address by notifying in writing, as the case may be, (a) CDP at 9 North Buona Vista Drive, #01-19/20, The Metropolis, Singapore 138588 or (b) Cedar Strategic Holdings Ltd., c/o B.A.C.S Private Limited, 8 Robinson Road, #03-00 ASO Building, Singapore 048544, not later than three (3) market days before the Books Closure Date.

If it is practicable to do so, arrangements may be made, at the absolute discretion of the Company, for provisional allotments of Rights Shares which would otherwise be provisionally allotted to Foreign Shareholders to be sold "nil-paid" on the SGX-ST as soon as practicable after dealings in the provisional allotments of Rights Shares commence. The net proceeds from all such sales will be dealt with in accordance with the terms set out in the Offer Information Statement to be issued by the Company in connection to the Rights Issue and lodged with the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore, and despatched to Entitled Shareholders in due course.

### **By Order of the Board**

Christopher Chong Meng Tak  
Non-Executive Chairman

15 August 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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