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CHINA GREEN (HOLDINGS) LIMITED

中國綠色食品（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 904)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
OPEN OFFER OF NOT LESS THAN 2,384,570,154 OFFER SHARES
AND NOT MORE THAN 2,895,459,776 OFFER SHARES
AT HK\$0.12 PER OFFER SHARE
ON THE BASIS OF 2 OFFER SHARES FOR EVERY 1 SHARE
HELD ON THE RECORD DATE
AND
CHANGE OF BOARD LOT SIZE**

Reference is made to the announcement of the Company dated 19 January 2016 (“**Announcement**”) and the announcements of the Company dated 22 February 2016 and 7 March 2016 (“**Third Announcement**”) in relation to, among other matters, the Open Offer and the proposed change of board lot size. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

As set out in the Third Announcement, a circular containing, among others, details of the Open Offer, the advice and recommendations of the Independent Board Committee (which comprises all the independent non-executive Directors), the letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Open Offer, together with a notice convening the SGM will be despatched to the Shareholders on or before Thursday, 7 April 2016.

As the Company and the Underwriter are currently in discussion on a revised expected timetable for the implementation of the Open Offer, the Company proposed to further postpone the despatch date of the circular to a later date.

It is the intention of the Company to proceed with the Open Offer and the Company will make further announcement on the revised expected timetable of the Open Offer and the proposed change of board lot size as and when appropriate.

On behalf of the Board
China Green (Holdings) Limited
Sun Shao Feng
Chairman

Hong Kong, 7 April 2016

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Sun Shao Feng (Chairman and Chief Executive Officer) and Mr. Chen Changgai; and four independent non-executive Directors, namely Mr. Wei Xiongwen, Mr. Hu Ji Rong, Mr. Zeng Shaoxiao and Ms. Yu Xiao Min.