

2 November 2023

ORIGIN ENERGY FINANCE LIMITED (ABN 86 151 002 738)
EUR\$600,000,000 1.00 per cent. Fixed Rate Notes due 17 September 2029 (Notes)
unconditionally guaranteed by
ORIGIN ENERGY LIMITED (ABN 30 000 051 696) and by certain of its Subsidiaries
under the U.S.\$10,000,000,000 Euro Medium Term Note Programme

NOTICE TO NOTEHOLDERS IN RELATION TO PROPOSED ACQUISITION OF ORIGIN ENERGY LIMITED

In connection with the proposed acquisition (Scheme) by way of scheme of arrangement of all of the issued shares in Origin Energy Limited (Origin) by a Brookfield-led consortium of investors and EIG Management Company, LLC (together, the Consortium), Origin provides the following update to Noteholders:

The Consortium has indicated to Origin that, should the Scheme proceed, their intention is to redeem all Notes either at, or shortly after, completion of the Scheme. The Scheme Booklet is available on Origin's [website](#) and provides all relevant information.

If the Scheme does not proceed for whatever reason, it is Origin's intention that the Notes will remain outstanding until their stated Maturity Date.

For the avoidance of doubt, this notice is for information purposes only and does not constitute a notice of redemption. Any future redemption will be carried out having regard to the Final Terms and the Offering Circular. Origin will provide Noteholders with further information at the appropriate time.