



VERTEX VENTURE HOLDINGS LTD (THE “ISSUER”)

**U.S.\$2,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE “PROGRAMME”) -
S.\$450,000,000 3.30% NOTES DUE 2028**

The board of directors (“**Board**”) of the Issuer wishes to announce the following:

DISTRIBUTIONS AND DIVESTMENT PROCEEDS RECEIVED FROM UNDERLYING FUNDS

The Issuer has received an aggregate amount of about US\$107.8 million, representing approximately 8.2% of the Group’s Net Asset Value¹, from its underlying Captive Funds and Network Funds² (the “**Funds**”) for the period from the last announcement made on 30 April 2026 to the date of this announcement. Such distributions and divestment proceeds were derived mainly from the respective portfolio companies of the Funds.

Notes:

1. *Based on the audited financial statements of the Issuer for the financial year ended 31 December 2025.*
2. *Captive Funds are Funds which are wholly-funded by the Issuer. Network Funds are Funds where the Issuer’s subsidiaries are the anchor investor and also raised significant funding from external investors.*

**BY ORDER OF THE BOARD
VERTEX VENTURE HOLDINGS LTD**

CHUA KEE LOCK
DIRECTOR AND CHIEF EXECUTIVE OFFICER
14 September 2026