

**WING TAI HOLDINGS LIMITED**  
(Company Registration No. 196300239D)  
(Incorporated in the Republic of Singapore)

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**ISSUE OF S\$150,000,000 4.08 PER CENT. SENIOR PERPETUAL CAPITAL  
SECURITIES**

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The Board of Wing Tai Holdings Limited (the "**Company**"), refers to its earlier announcement dated 21 June 2017 relating to the pricing of S\$150,000,000 in aggregate principal amount of 4.08 per cent. senior perpetual capital securities (the "**Securities**") by the Company.

The Board wishes to announce that the Securities have been issued on 28 June 2017.

The Securities are expected to be admitted to the Official List of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") with effect from 9.00 a.m. on 29 June 2017. Admission to the Official List of the SGX-ST and quotation of the Securities on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries or associated companies, or the Securities.

*This announcement is for information only and does not constitute an invitation or offer to sell, acquire, purchase or subscribe for Securities in any jurisdiction in which, or to or from any person to or from whom, it is unlawful to make such offer under applicable securities laws and offers to purchase Securities will not be accepted from investors thereof in any jurisdiction where such offer or purchase is unlawful. This announcement is not an offer of securities for sale in the United States, the United Kingdom, the European Union or the European Economic Area. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States unless pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. No public offering of securities is being made in the United States.*

By Order of the Board

Ooi Siew Poh  
Company Secretary  
28 June 2017