

CHINESE GLOBAL INVESTORS GROUP LTD.

(Incorporated in the Republic of Singapore)

(Company Registration No. 196600189D)

NOTIFICATION OF DELISTING DATE

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's announcements dated 10 October 2019, 10 December 2019, 22 January 2020, 21 February 2020 and 13 March 2020 ("**Announcements**").*

The Board of Directors ("**Board**") of Chinese Global Investors Group Ltd. (the "**Company**" and together with its subsidiaries, collectively the "**Group**") refers to the Announcements and wishes to announce that the Company had on 16 March 2020 received a letter from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on the Notification of Delisting Date.

The SGX-ST stated in its letter that:-

- 1) The Company had announced that it has breached Catalist Rule 1304(1) by failing to submit a resumption proposal by the due date of 8 October 2019 and will consequently face delisting.
- 2) The Company is required to make a reasonable exit offer to its shareholders and holders of any other classes of listed securities to be delisted, in compliance with the requirements of Catalist Rule 1308, and to regularly update its shareholders of the plans to comply with the requirements.
- 3) The Company's shares will be delisted from the SGX-ST on 13 April 2020.

The Company will keep shareholders informed on the plans to comply with the requirements relating to the exit offer, and make arrangements with CDP for the return of share certificates to shareholders and announce any developments in this regard, and will make such further announcements as and when appropriate.

BY ORDER OF THE BOARD

Orr Joseph Wai Shing
Chief Executive Officer and Executive Director
17 March 2020

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, and Email: sponsorship@ppcf.com.sg).