
**PROPOSED PLACEMENT OF UP TO 206,749,200 NEW ORDINARY SHARES
– COMPLETION OF THE PROPOSED PLACEMENT**

The board of directors (the “**Board**” or “**Directors**”) of Enviro-Hub Holdings Ltd. (the “**Company**”, together with its subsidiaries, referred to as the “**Group**”) refers to the announcements made by the Company on 2 December 2020 and 21 December 2020 (the “**Announcements**”) in relation to the proposed placement of up to 206,749,200 new ordinary shares in the capital of the Company (the “**Placement Shares**”).

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Announcements.

The Board is pleased to announce that the Proposed Placement has been completed today, pursuant to which the 206,749,200 Placement Shares were allotted and issued to the Placees, and the issued share capital of the Company has increased by 206,749,200 Shares.

Following completion of the Proposed Placement, the total number of issued Shares of the Company has increased from 1,033,746,142 to 1,240,495,342 Shares. The 206,749,200 Placement Shares rank *pari passu* in all respects with the existing Shares and were issued free from all claims, charges, liens and other encumbrances whatsoever, save that they do not rank for any dividend, rights, allotments or other distributions the record date of which falls on or before the date of issue of the Placement Shares.

The 206,749,200 Placement Shares are expected to be listed and quoted on the Official List of the SGX-ST from 9.00 a.m. on 28 December 2020. The approval in-principle of the SGX-ST dated 21 December 2020 for the listing and quotation of the Placement Shares is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company and/or its subsidiaries.

The Company will make further announcements if there are material updates on the foregoing.

BY ORDER OF THE BOARD

Raymond Ng
Executive Chairman
23 December 2020

Notification under Section 309B of the Securities and Futures Act, Chapter 289 of Singapore:
The Placement Shares are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and “Excluded Investment Products” (as defined in MAS Notice SFA 04- N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).