LOW KENG HUAT (SINGAPORE) LIMITED
Incorporated in the Republic of Singapore
(Company Registration No. 196900209G)

VOLUNTARY CONDITIONAL GENERAL OFFER
BY UOB KAY HIAN PRIVATE LIMITED FOR AND ON BEHALF OF
CONSISTENT RECORD PTE. LTD.

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

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1. Introduction

The Board of Directors (the "**Board**") of Low Keng Huat (Singapore) Limited (the "**Company**") wishes to refer shareholders of the Company (the "**Shareholders**") to:

(a) the announcement issued on 28 November 2025 by UOB Kay Hian Private Limited (the "**Offer Announcement**"), for and on behalf of Consistent Record Pte. Ltd. (the "**Offeror**"), in relation to the voluntary conditional general offer (the "**Offer**") for all the issued ordinary shares (the "**Shares**") in the capital of the Company, other than those Shares already owned, controlled or agreed to be acquired by the Offeror as at the date of the Offer; and

(b) the announcement issued on 1 December 2025 (the "**Response Announcement**") by the Company informing Shareholders of the Offer.

All capitalised terms used but not defined herein shall have the meanings ascribed to them in the Response Announcement.

2. Appointment of Independent Financial Adviser ("IFA")

The Board wishes to announce that it has today appointed ZICO Capital Pte. Ltd. as the IFA to advise the Independent Directors in respect of the Offer.

The Offeree Circular containing, *inter alia*, the advice of the IFA and the recommendation of the Independent Directors on the Offer will be sent to Shareholders within 14 days from the date of despatch of the Offer Document to be issued by the Offeror.

In the meantime, Shareholders are advised to exercise caution when dealing in their Shares and to refrain from taking any action in respect of their Shares which may be prejudicial to their interests, until they or their professional advisers have considered the information and the recommendation of the Independent Directors as well as the advice of the IFA set out in the Offeree Circular to be issued by the Company in due course. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

3. Responsibility Statement

The directors of the Company (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all

opinions expressed in this announcement (other than those relating to the Offeror) are fair and accurate, and that there are no material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading. Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement), the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement. The directors of the Company jointly and severally accept responsibility accordingly.

By Order of the Board

LOW KENG HUAT (SINGAPORE) LIMITED

Alvin Tan Teck Loon
Company Secretary
5 December 2025