

August 5, 2025

Singapore Exchange Securities Trading Limited

11 North Buona Vista Drive,
#06-07 The Metropolis Tower 2
Singapore 138589

Sub: Intimation for allotment of Non-Convertible Debentures (NCDs)

Ref: Summit Digital Infrastructure Limited [ISIN Code: Reg S: USY8190DAA55 & 144A: US86608CAA62]

Dear Sir / Madam,

We hereby inform that the Board of Directors of the Company on August 5, 2025, have approved the allotment of 90,000 Senior, Secured, Redeemable, Rated, Listed, Taxable Non-Convertible Debentures ("NCDs") having a face value of Rs. 1,00,000/- each, aggregating to Rs. 900 crores on private placement basis, on the terms and conditions as mentioned in the Key Information Document dated July 31, 2025 (read with the General Information Document dated April 24, 2025).

The NCDs carry a coupon rate of 7.1450% p.a., payable quarterly and will be listed on the debt market segment of the National Stock Exchange of India Limited.

Please take the above on record.

Thanking you,

For Summit Digital Infrastructure Limited

MAYANK
MANOJ
PATWA
Digitally signed
by MAYANK
MANOJ PATWA
Date: 2025.08.05
16:24:45 +05'30'



Mayank Patwa

Company Secretary & Compliance Officer

ACS 42480

Summit Digital Infrastructure Limited

(An Altius group Company)

Registered and Corporate Office: Unit 2, 9th Floor, Tower 4, Equinox Business Park, L. B. S. Marg, Kurla (W), Mumbai - 400 070, Maharashtra



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