

22nd August, 2019

To,
 The Secretary
 The Singapore Exchange Securities Trading Limited
 2, Shenton Way,
 #19-00, SGX Center 1,
 Singapore 068804

Dear Sir/Madam,

Sub.: Intimation of the consolidation of Corporate Insolvency Resolution Process of 13 Videocon Group Companies and consequent change in the Resolution Professional.

As the exchange is aware, Videocon Industries Limited, ("Company") is undergoing Corporate Insolvency Resolution Process ("CIRP") under the provisions of The Insolvency Bankruptcy Code, 2016 ("IBC") in term of order dated 6th June, 2018 passed by Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT"), pursuant to an application filed by the State Bank of India under Section 7 of IBC.

In pursuance of the above, we would like to inform that the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT"), vide its order dated 08th August, 2019 ("Order") has admitted the petition for consolidation of the CIRP of 13 Videocon group entities namely:

- Videocon Industries Limited
- Videocon Telecommunications Limited
- Evans Fraser & Co. (India) Limited
- Millennium Appliances (India) Limited
- Applicomp India Limited
- Electroworld Digital Solutions Ltd
- Techno Kart India Limited
- Century Appliances Limited
- Techno Electronics Limited
- Value Industries Limited
- PE Electronics Limited
- CE India Limited
- Sky Appliances Limited

VIDEOCON INDUSTRIES LIMITED

Correspondence Address

171 Mittal Court, 'C' wing,
 17th Floor, Nariman Point,
 Mumbai - 400 021, India
 T (+91-22) 6611 3500

Registered Office

14KM Stone, Aurangabad-Paithan Road
 Village Chittagaon, Taluka Paithan
 District Aurangabad - 431 105, India
 T (+91-2431) 251501-2
 F (+91-2431) 251551
www.videoconworld.com

New Delhi Office

Videocon Tower, 12th Floor,
 Rani Jansi Marg E-1 Jhandewalan Extn,
 New Delhi - 110055 India
 T (+91-11) 41593100
 F (+91-11) 41593150/23616593
 CIN No.: L99999MH1986PLC103624

Project Office (Oil & Gas)

42, Thirumalai Pillai Road,
 1st Floor, T. Nagar,
 Chennai - 600 017 India
 T (+91-44) 28343180
 F (+91-44) 28340950

(hereinafter referred to as the "**Consolidation**")

Further, the Hon'ble NCLT approved the appointment of Mr. Mahender Khandelwal (Registration No. IBBI/IPA-001/IP-P00033/2016-2017/10086) as Resolution Professional (RP) and, accordingly, he has taken over the CIRP of the 13 Videocon group companies inter-alia including the control of the management and operations in terms of the provisions of the Insolvency and Bankruptcy Code, 2016 (the "Code").

In view of the above and in terms of the provisions of the Insolvency and Bankruptcy Code, 2016 (the "Code"), the powers of the Board of Directors of the Company remains suspended and the control of the management and operation which was earlier vested with Mr. Anuj Jain (IP Registration No. IBBI/IPA- 001/IP-P00142/2017-18/10306) shall stand vested with Mr. Mahender Khandelwal (Registration No. IBBI/IPA-001/IP-P00033/2016-2017/10086).

We are enclosing herewith a copy of the order dated 08th August, 2019 passed by the Hon'ble National Company Law Tribunal, Mumbai Bench for your information and record.

Thanking you,

Yours truly,

For **VIDEOCON INDUSTRIES LIMITED**


SAMRIDHI KUMARI
COMPANY SECRETARY
ACS NO: 54714



(Videocon Industries Limited is under Corporate Insolvency Resolution Process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016)

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