



**EZRA HOLDINGS LIMITED**

(UEN/Company Registration No. 199901411N)

(Incorporated in the Republic of Singapore)

("Ezra")

Notice to holders (the "**Noteholders**") of the outstanding  
S\$95,000,000 4.75 Per Cent. Notes Due 2016 comprised in Series 004 (ISIN: SG6PC1000008)  
(the "**Series 004 Notes**")

of Ezra

convened for 10.30 a.m. (Singapore time) on 2 December 2015 at  
15 Hoe Chiang Road, #28-01, Tower Fifteen, Arctic Room, Singapore 089316

**NOTICE OF RESULTS OF MEETING**

**NOTICE IS HEREBY GIVEN** by Ezra pursuant to Condition 16 of the Series 004 Notes that the Extraordinary Resolution tabled at the meeting of the holders of the Series 004 Notes on 2 December 2015 has been duly passed as an Extraordinary Resolution of the Noteholders without any amendment. Capitalised terms used but not defined in this Notice shall have the meanings ascribed to them in the Consent Solicitation Statement dated 9 November 2015 sent to the Noteholders.

The date of payment of the Early Consent Fee or (as the case may be) the Normal Consent Fee to eligible Noteholders will be no later than five business days after the passing of the Extraordinary Resolution at the Meeting.

BY ORDER OF THE BOARD

Yeo Keng Nien  
Company Secretary  
2 December 2015