

ทะเบียนเลขที่ 0107537000025

26 December 2018

Subject: Clarification on the Appeal Court's Decision regarding the Case of Life Privilege Club
To: Singapore Exchange Securities Trading Limited
2 Shenton Way # 19-00
SGX Center 1, Singapore

BANGKOK DUSIT MEDICAL SERVICES PUBLIC COMPANY LIMITED
Baht 10,000,000,000 U.S. Dollar Settled Zero Coupon Convertible Bonds due 2019(the "Bonds")

With reference to the Financial Statement of Quarter 3/2018 of Bangkok Dusit Medical Services Public Company Limited (the "Company"), in relation to the termination of the Life Privilege Club Program (the "LP"), with regard to which, certain former members of the LP have filed a lawsuit against the Company. On 25 December 2018, in Civil black case No. Phor Bor. 928, 929, 939, 940, 2504, 2505/2560, between Ms. Juthathip Sanitpan, together with others totaling 6 persons, as the Plaintiffs and Bangkok Dusit Medical Services Public Company Limited as the Defendant, the Court of Appeal has upheld the judgment made by the Court of First Instance, ordering the Company to comply with the terms of the Memorandum of Agreement of the LP.

The Company wishes to inform you that the Company is well aware of such judgment of the Court of Appeal. As the Company is a listed company on the Stock Exchange of Thailand, with numerous related persons and stakeholders, the Company shall consider its legal right to submit a request for permission to appeal such judgment to the Supreme Court, to consider and render a decision on the case, which shall be deemed final and utilized as a criterion. In view of this, the Company is willing to comply with any decision the Supreme Court may render. Thus, the Company is unable to assess the impact of the case at this stage.

Please be informed accordingly.

Yours faithfully,

Signed by **Pradit Theekakul**
(Mr. Pradit Theekakul)
Director