(a real estate investment trust constituted on 13 December 2012
under the laws of the Republic of Singapore)

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 21 FEBRUARY 2018

SB REIT Management Pte. Ltd., as Manager of Soilbuild Business Space REIT ("**Soilbuild REIT**"), wishes to announce that at the Extraordinary General Meeting ("**EGM**") of Soilbuild REIT held on 21 February 2018, the resolution to approve the proposed divestment of a property known as KTL Offshore and the mechanical and electrical equipment therein and the entry into of the novation deed in relation thereto as set out in the Notice of EGM dated 2 February 2018 was duly passed by the unitholders of Soilbuild REIT by way of poll.

The information as required under Rule 704(16) of the Listing Manual of Singapore Exchange Securities Trading Limited is set out below:

(a) Breakdown of all valid votes cast at the EGM

Resolution number and details	Total number of units represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of units	As a percentage of total number of votes for and against the resolution (%)	Number of units	As a percentage of total number of votes for and against the resolution (%)
Ordinary Resolution 1 To approve the Proposed Divestment of the Property and the mechanical and electrical equipment therein and the Entry into of the Novation Deed in relation thereto.	214,410,638	214,322,138	99.96	88,500	0.04

(b) Details of parties who are required to abstain from voting on any resolution(s), including the number of Units held and the individual resolution(s) on which they are required to abstain from voting

As set out in paragraph 7 of the Circular to Unitholders dated 2 February 2018, given that the Property and the mechanical and electrical equipment therein will be acquired from an associate of Mr Lim Chap Huat (a Non-Executive Director of the Manager), being the Purchaser, Mr Lim Chap Huat and his associates and his immediate family members (which together hold 300,459,965 Units abstained from voting on the ordinary resolution 1.

(c) Name of firm and/or person appointed as scrutineer

DrewCorp Services Pte Ltd was appointed by the Manager as scrutineers for the EGM.

By Order of the Board
SB REIT Management Pte. Ltd.
(Company Registration No. 201224644N)
As Manager of Soilbuild Business Space REIT

Roy Teo
Chief Executive Officer
21 February 2018

About Soilbuild Business Space REIT

Soilbuild REIT is a Singapore-focused real estate investment trust ("REIT") with a portfolio of business parks and industrial properties used by industries engaging in manufacturing, engineering, logistic, warehousing, electronics, marine, oil & gas, research and development and value-added knowledgebased activities. Its portfolio of properties includes Solaris, a landmark development in one-north, Eightrium @ Changi Business Park, Tuas Connection, West Park BizCentral and Bukit Batok Connection. Soilbuild REIT's portfolio has a net lettable area of 3.90 million square feet and an occupancy rate of 92.7% as at 31 December 2017.

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The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Soilbuild REIT is not necessarily indicative of the future performance of Soilbuild REIT.