



June 2, 2022

India International Exchange IFSC Limited
101 First Floor, Hiranandani Signature Tower,
GIFT City IFSC – 382355, Gujarat, India

The Singapore Exchange Securities Trading Limited
2, Shenton Way #19-00
SGX Centre 1, Singapore 068804

The London Stock Exchange
10, Patemoster Square,
London, EC4M 7LS

Dear Sir/Madam,

Re: Intimation regarding outcome of meeting of the capital raising committee of the board of directors of Yes Bank Limited (the “Bank” and such committee, the “CRC”) to consider the exercise of certain rights available to the Bank under the terms and conditions of the medium term note programme set up for an amount of U.S.\$1 BN (the “Medium Term Note Programme”)

We refer to the intimation made to the stock exchanges through our letter dated May 30, 2022. In furtherance to the same, we wish to inform you that the CRC, on June 2, 2022 has approved and recommended to make a tender offer for re-purchase in relation to the notes issued under the Medium Term Note Programme of the Bank for an amount of up to USD 200 million at (i) 100% of the principal amount of the notes in relation to notes tendered during an early tender offer period; and (ii) 97% of the principal amount of the notes in relation to notes tendered after the end of the early tender offer period but at or before the expiry of the tender offer. The Bank shall make further intimations in relation to the re-purchase of the notes upon completion of the re-purchase of the notes, in accordance with applicable laws.

The above information is being hosted on the Bank’s website www.yesbank.in.

We request you to kindly take the above on your record and disseminate to all concerned.

Thanking you,

Yours faithfully,

For Yes Bank Limited

SHIVANAND
RAMA
SHETTIGAR
Digitally signed by
SHIVANAND RAMA
SHETTIGAR
Date: 2022.06.02 16:07:14
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Shivanand R. Shettigar
Company Secretary

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