

# Rights Issue

## HONG LEONG BANK BERHAD

|                                                                                                                                                |                                                                                                                                                                                                                                                                                                                          |
|------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>EX-date</b>                                                                                                                                 | 25 Nov 2015                                                                                                                                                                                                                                                                                                              |
| <b>Entitlement date</b>                                                                                                                        | 27 Nov 2015                                                                                                                                                                                                                                                                                                              |
| <b>Entitlement time</b>                                                                                                                        | 05:00 PM                                                                                                                                                                                                                                                                                                                 |
| <b>Entitlement subject</b>                                                                                                                     | Rights Issue                                                                                                                                                                                                                                                                                                             |
| <b>Entitlement description</b>                                                                                                                 | Renounceable rights issue of 287,809,184 new ordinary shares of RM1.00 each in Hong Leong Bank Berhad ("HLB") ("HLB Shares") ("Rights Shares") on the basis of 4 Rights Shares for every 25 existing HLB Shares held as at 5:00 p.m. on 27 November 2015, at an issue price of RM10.40 per Rights Share ("Rights Issue") |
| <b>Period of interest payment</b>                                                                                                              | to                                                                                                                                                                                                                                                                                                                       |
| <b>Financial Year End</b>                                                                                                                      |                                                                                                                                                                                                                                                                                                                          |
| <b>Share transfer book &amp; register of members will be</b>                                                                                   | to closed from (both dates inclusive) for the purpose of determining the entitlement                                                                                                                                                                                                                                     |
| <b>Registrar or Service Provider name, address, telephone no</b>                                                                               | Hong Leong Share Registration Services Sdn Bhd<br>Level 5, Wisma Hong Leong<br>18, Jalan Perak<br>50450 Kuala Lumpur<br>Tel. no.: 603-2164 1818                                                                                                                                                                          |
| <b>Payment date</b>                                                                                                                            |                                                                                                                                                                                                                                                                                                                          |
| <b>a.Securities transferred into the Depositor's Securities Account before 4:00 pm in respect of transfers</b>                                 | 27 Nov 2015                                                                                                                                                                                                                                                                                                              |
| <b>b.Securities deposited into the Depositor's Securities Account before 12:30 pm in respect of securities exempted from mandatory deposit</b> |                                                                                                                                                                                                                                                                                                                          |
| <b>c. Securities bought on the Exchange on a cum entitlement basis according to the Rules of the Exchange.</b>                                 |                                                                                                                                                                                                                                                                                                                          |
| <b>Number of new shares/securities issued (units) (If applicable)</b>                                                                          | 287,809,184                                                                                                                                                                                                                                                                                                              |
| <b>Entitlement indicator</b>                                                                                                                   | Ratio                                                                                                                                                                                                                                                                                                                    |
| <b>Ratio</b>                                                                                                                                   | 4 : 25                                                                                                                                                                                                                                                                                                                   |
| <b>Rights Issue/Offer Price</b>                                                                                                                | Malaysian Ringgit (MYR) 10.400                                                                                                                                                                                                                                                                                           |
| <b>Par Value</b>                                                                                                                               | Malaysian Ringgit (MYR) 1.000                                                                                                                                                                                                                                                                                            |

### Remarks :

The Abridged Prospectus together with the Notice of Provisional Allotment and the Rights Subscription Form (collectively referred to as the "Documents") will only be despatched to the shareholders of HLB whose names appear in the Record of Depositors of HLB as at 5:00 p.m. on 27 November 2015 ("Entitlement Date") who have a registered address in Malaysia or who have provided the Share Registrar of HLB with an address in Malaysia for the despatch of the Documents by the Entitlement Date. The Documents will also be made available on Bursa Malaysia Securities Berhad's website at <http://www.bursamalaysia.com> from 27 November 2015 onwards.

Any fractional entitlements arising under the Rights Issue will be disregarded and will be dealt with in such manner as the Board of Directors of HLB in its absolute discretion deems fit or expedient and in the best interest of HLB.

*This announcement is dated 13 November 2015.*

| Announcement Info |                                     |
|-------------------|-------------------------------------|
| Company Name      | HONG LEONG BANK BERHAD              |
| Stock Name        | HLBANK                              |
| Date Announced    | 13 Nov 2015                         |
| Category          | Entitlement(Notice of Book Closure) |
| Reference Number  | ENT-29102015-00008                  |