

## VOLUNTARY CONDITIONAL CASH OFFER

for



**Tat Hong Holdings Ltd**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199105392H)

For and on behalf of

**THSC Investments Pte. Ltd.**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 201735548R)  
by



**Oversea-Chinese Banking Corporation Limited**  
(Incorporated in Singapore)  
(Company Registration No. 193200032W)

OFFER PRICE OF  
**\$S0.50**  
IN CASH  
FOR EACH OFFER SHARE

ACCEPTANCES SHOULD BE RECEIVED BY  
THE CLOSE OF THE OFFER AT **5.30 P.M.**  
(SINGAPORE TIME) ON **26 APRIL 2018** OR  
SUCH LATER DATE(S) AS MAY BE ANNOUNCED  
FROM TIME TO TIME BY OR ON BEHALF OF  
THE OFFEROR ("**CLOSING DATE**")

All capitalised terms used and not defined in this advertisement shall have the same meanings given to them in the offer document dated 29 March 2018 (the "**Offer Document**"), unless otherwise expressly stated or the context otherwise requires.

Oversea-Chinese Banking Corporation Limited ("**OCBC Bank**") refers to the Offer Document, which contains, *inter alia*, details of the voluntary conditional cash offer by OCBC Bank, for and on behalf of THSC Investments Pte. Ltd. ("**Offeror**"), to acquire all the Offer Shares ("**Offer**"), and the accompanying Form of Acceptance and Authorisation for Offer Shares ("**FAA**") or Form of Acceptance and Transfer for Offer Shares ("**FAT**"), which were despatched to the shareholders of the Company ("**Shareholders**") on 29 March 2018.

### REQUEST FOR THE OFFER DOCUMENT, FAA AND FAT

Electronic copies of the Offer Document, the FAA and the FAT are available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com).

If you have not received or have misplaced the Offer Document and the accompanying FAA and/or FAT, you should contact:

For Shareholders whose Securities Accounts with The Central Depository (Pte) Limited ("**CDP**") are credited with Offer Shares ("**Depositors**")

The Central Depository (Pte) Limited  
9 North Buona Vista Drive  
#01-19/20 The Metropolis  
Singapore 138588  
Tel: (65) 6535 7511

For Shareholders whose names appear in the register of members of the Company ("**Scrip Shareholders**")

M & C Services Private Limited  
112 Robinson Road  
#05-01  
Singapore 068902  
Tel: (65) 6227 6660

Copies of the Offer Document and FAA may be obtained during normal business hours, up till the Closing Date, upon production of satisfactory evidence that their Securities Accounts with CDP are or will be credited with Offer Shares.

Copies of the Offer Document and FAT may be obtained during normal business hours, up till the Closing Date, upon production of satisfactory evidence of title to Offer Shares.

### CPFIS AND SRS INVESTORS

Investors who have purchased Shares using their Central Provident Fund ("**CPF**") contributions pursuant to the Central Provident Fund Investment Scheme ("**CPFIS**") ("**CPFIS Investors**") and investors who have purchased Shares using their Supplementary Retirement Scheme ("**SRS**") contributions pursuant to the SRS ("**SRS Investors**") should have received further information on how to accept the Offer from their respective agent banks included under the CPFIS ("**CPF Agent Banks**") and under the SRS ("**SRS Agent Banks**") directly.

CPFIS Investors and SRS Investors are advised to consult their respective CPF Agent Banks and SRS Agent Banks should they require further information, and if they are in any doubt as to the action they should take, CPFIS Investors and SRS Investors should seek independent professional advice.

### IF YOU NEED ASSISTANCE

Any inquiries relating to this advertisement or the Offer should be directed during office hours to Oversea-Chinese Banking Corporation Limited at **+(65) 6530 1275**.

### IMPORTANT NOTICE

This advertisement should be read in conjunction with the Offer Document which contains the full terms and conditions of the Offer and all documents and announcements issued by or on behalf of the Offeror in relation to the Offer. In the event of any inconsistency or conflict between the terms of this advertisement and the terms of the Offer Document, the terms set out in the Offer Document shall prevail.

Nothing in this advertisement is intended to be, or shall be taken as advice, recommendation or solicitation to the Shareholders or any party. OCBC Bank is acting for and on behalf of the Offeror and does not purport to advise the Shareholders or any other person.

### RESPONSIBILITY STATEMENT

The directors of the Offeror and the directors of SCPE (including any who may have delegated detailed supervision of this advertisement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this advertisement are fair and accurate and that no material facts have been omitted from this advertisement, the omission of which would make any statement in this advertisement misleading, and the directors of the Offeror and the directors of SCPE jointly and severally accept responsibility accordingly.

Where any information has been extracted from published or otherwise publicly available sources or obtained from the Company, the responsibility of the directors of the Offeror and the directors of SCPE has been to ensure through reasonable enquiries, that such information has been accurately and correctly extracted from those sources or, as the case may be, accurately reflected or reproduced in this advertisement in its proper form and context.