
NOTICE OF EXTRAORDINARY GENERAL MEETING

GLOBAL DRAGON LIMITED
(Registration Number: 198102945K)
(Incorporated in the Republic of Singapore)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting (“**EGM**”) of Global Dragon Limited (the “**Company**”) will be held at by way of electronic means on Friday, 29 October 2021 at 10.00 a.m. (or as soon thereafter following the conclusion or adjournment of the Annual General Meeting of the Company to be held at 9.30 a.m. on the same day by way of electronic means), for the purpose of considering and, if thought fit, passing the following resolutions, with or without any amendment:

*All capitalised terms used below which are not defined herein shall have the same meaning ascribed to them in the Company’s circular to shareholders dated 7 October 2021 (the “**Circular**”), unless otherwise defined herein or where the context otherwise requires.*

SPECIAL RESOLUTION NO.1

Proposed Alteration to the Objects Clause

THAT:

the objects of the Company be deleted in its entirety and substituted therefor the following clause:

“Subject to the provisions of the Act and any other written law and this Constitution, the Company has:

- (a) full capacity to carry on or undertake any business or activity, do any act or enter into any transaction; and*
- (b) for the purpose of paragraph (a) above, full rights, powers and privileges.”,*

which shall be incorporated within the New Constitution of the Company as incorporated from the existing provisions of the Existing Constitution, to be adopted by Special Resolution No.2.

SPECIAL RESOLUTION NO.2

Proposed Adoption of the New Constitution

THAT:

- (a) the proposed adoption of the New Constitution of the Company in the manner and to the extent set out in the Circular be and is hereby approved; and
- (b) the Directors of the Company be and are hereby authorised to complete and do all such acts and things (including executing such documents as may be required) as they may consider expedient or necessary to give effect to this resolution.

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BY ORDER OF THE BOARD

Koh Kian Soo
Executive Chairman
7 October 2021

IMPORTANT: Please read notes below.

Notes:

1. The EGM is being convened, and will be held, by way of electronic means pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020. Printed copies of the Circular, the Notice of EGM and the accompanying proxy form will NOT be sent to Members. Instead, these documents will be made available on SGXNet at <https://www.sgx.com/securities/company-announcements>.
2. Due to current COVID-19 situation in Singapore and as part of the measures to minimise the risk of community spread of COVID-19, a Member will not be able to attend the EGM in person. Instead, the Company will arrange for a live webcast, which allows Members to view the proceedings of the EGM via “live” audio and video feed (“**Webcast**”). In addition, Members will be able to observe the EGM proceedings by audio only means via telephone (“**Audio Link**”). Members who wish to observe the EGM proceedings by Webcast or Audio Link must pre-register at the <https://rebrand.ly/Global-Dragon-Limited> by 10.00 a.m. on 25 October 2021 (“**Registration Deadline**”). Following verification of their shareholding status, Members will receive further instructions on how to access the Webcast and the Audio Link via email (“**Registration Confirmation Email**”) by 10.00 a.m. on 27 October 2021.

Members who have pre-registered by the Registration Deadline but do not receive the Registration Confirmation Email by 10.00 a.m. on 25 October 2021 should contact the Company for assistance at gdl@globaldragon.com.sg, stating: (a) the Member’s full name; and (b) the Member’s identification/registration number.

3. Members viewing the Webcast or listening to the Audio Link will not be able to submit questions online or over the telephone during the Webcast or the Audio Link. Members must submit any questions they may have by 10.00 a.m. on 25 October 2021:
 - (a) in hard copy to the registered office of the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd at 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623; or
 - (b) by email to gdl@globaldragon.com.sg.

Members submitting questions are requested to state: (a) their full name; and (b) the Member’s identification/registration number, failing which the Company shall be entitled to regard the submission as invalid.

The Company will endeavour to answer all substantial and relevant questions prior to, or at this EGM.

4. Members viewing the Webcast or listening to the Audio Link will not be able to cast their votes online or over the telephone during the Webcast or the Audio Link. All Members must vote by proxy only. Members must appoint the Chairman of the EGM to act as their proxy and must specifically direct the proxy on how they wish to vote for or vote against (or abstain from voting on) the resolutions in the instrument appointing the Chairman of the EGM as proxy, failing which the instrument may be treated as invalid. The

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signed instrument appointing the Chairman of the EGM as proxy, together with the power of attorney or other authority under which it is signed (if applicable) or a certified copy thereof, must be:

- (a) submitted by email to gdl@globaldragon.com.sg; or
- (b) lodged at the registered office of the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd at 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623,

in either case, by 10.00 a.m. on 27 October 2021, being forty-eight (48) hours before the time appointed for holding this EGM, failing which the Company shall be entitled to regard the instrument of proxy as invalid.

In view of the current COVID-19 situation in Singapore, Members are strongly encouraged to submit completed proxy forms electronically via email.

The instrument appointing the Chairman of the EGM as proxy must be signed by the appointor or his attorney duly authorised in writing. Where the instrument appointing the Chairman of the EGM as proxy is executed by a corporation, it must be executed either under its common seal or signed on its behalf by an attorney or a duly authorised officer of the corporation. Where the instrument appointing the Chairman of the EGM as proxy is signed on behalf of the appointor by an attorney, the letter or power of attorney (or other authority) or a duly certified copy thereof must (failing previous registration with the Company) be lodged with the instrument of proxy, failing which the instrument may be treated as invalid.

The Company shall be entitled to reject the instrument appointing the Chairman of the EGM as proxy if it is incomplete, improperly completed, illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified in the instrument appointing the Chairman of the EGM as proxy (such as in the case where the appointor submits more than one (1) instrument of proxy).

In the case of a Member whose Shares are entered against his/her name in the Depository Register (as defined in Section 81SF of the Securities and Futures Act, Chapter 289 of Singapore), the Company may reject any instrument appointing the Chairman of the EGM as proxy lodged if such Member, being the appointor, is not shown to have Shares entered against his/her name in the Depository Register as at seventy-two (72) hours before the time appointed for holding the EGM, as certified by The Central Depository (Pte) Limited to the Company.

- 5. Members who hold their Shares through a Relevant Intermediary (as defined in Section 181 of the Companies Act) (including Central Provident Fund ("CPF") Investment Scheme members or Supplementary Retirement Scheme ("SRS") investors) and who wish to participate in the EGM, submit questions or exercise their votes by appointing the Chairman of the EGM as proxy should approach their respective Relevant Intermediaries (including their CPF agent banks or SRS approved banks) to submit their voting instructions at least seven (7) working days prior to the date of the EGM, being by 10.00 a.m. on 20 October 2021.
- 6. Due to the evolving COVID-19 situation in Singapore, the Company may change the EGM arrangements at short notice. The Company will announce any changes to the holding or conduct of the EGM via the SGXNet. Members are advised to check the SGXNet regularly for updates on the EGM. The Company wishes to thank all shareholders for their patience and co-operation in enabling the Company to hold the EGM with the optimum safe distancing measures amidst the current COVID-19 pandemic.

Personal Data Privacy:

By pre-registering for the Webcast and/or the Audio Link, submitting an instrument appointing the Chairman of the EGM as proxy to vote at the EGM and/or any adjournment thereof, and/or submitting questions relating to the resolutions tabled for approval at the EGM or the Company's businesses and operations, a Member of the Company consents to the collection, use and disclosure of the Member's personal data by the Company

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(or its agents) for the purpose of (i) administering the Webcast and the Audio Link (including, but not limited to, verifying the identity and shareholding status of the Member, registering an account for the Member to access the Webcast and/or the Audio Link, facilitating and administering the Webcast and Audio Link and disclosing the Member's personal data to the Company's agents or third-party service provider for any such purposes), (ii) the processing of any questions submitted to the Company, (iii) the processing, administration and analysis by the Company (or its agents or service providers) of the appointment of the Chairman of the EGM as proxy appointed for the EGM (including any adjournment thereof) and (iv) the preparation and compilation of the minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"). The Member's personal data may be disclosed or transferred by the Company to its subsidiaries, its share registrar and/or other agents or bodies for any of the Purposes, and retained for such period as may be necessary for the Company's verification and record purposes. Photographic, sound and/or video recordings of the EGM may be made by the Company for record keeping and to ensure the accuracy of the minutes prepared of the EGM. Accordingly, the personal data of a Member of the Company (such as his/ her name, his/her presence at the EGM and any questions he/she may raise or motions he/she proposes/seconds) may be recorded by the Company for such purpose.

*This notice has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This notice has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this notice, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn (Telephone no.: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.