

## PROFIT WARNING FOR THE FINANCIAL YEAR ENDED 31 MARCH 2015

The Board of Directors ("Directors") of Travelite Holdings Ltd. (the "Company", and together with its subsidiaries, the "Group") deems it appropriate to issue a profit warning with respect to the Group's unaudited financial results for the financial year ended 31 March 2015 ("FY2015").

Following a preliminary assessment of the Group's financial results, the Directors would like to advise shareholders that the Group expects to register a net loss in FY2015. The profitability of the Group in FY2015 was mainly affected by lower demand for the Group's products.

Further details of the Group's financial performance will be disclosed when the unaudited financial results for FY2015 are announced on or before 30 May 2015.

By Order of the Board

Hoe Kee Kok Executive Director 11 May 2015