

**VIVIDTHREE HOLDINGS LTD.**  
(Incorporated in Singapore)  
(Company Registration No. 201811828R)

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**RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED:**

- (1) **PROPOSED PLACEMENT OF UP TO 92,592,592 PLACEMENT SHARES IN THE CAPITAL OF THE COMPANY FOR THE PLACEMENT CONSIDERATION OF S\$2,500,000; AND**
  - (2) **PROPOSED ISSUANCE OF UP TO S\$700,000 IN AGGREGATE PRINCIPAL AMOUNT OF CONVERTIBLE BONDS**
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The board of directors (the “**Board**” or “**Directors**”) of Vividthree Holdings Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 12 July 2024 (“**Previous Announcement**”) in relation to the Proposed Placement and the Proposed CB Issuance.

Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning defined in the Previous Announcement.

The Board is pleased to announce that the Company has, on 22 July 2024, received the listing and quotation notice (the “**Notice**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of up to 92,592,592 Placement Shares and 13,766,665 Conversion Shares on the Catalist Board of the SGX-ST, subject to compliance with the SGX-ST’s listing requirements.

Pursuant to the Notice, the Placement Shares have to be placed out within 7 market days from the date of the Notice. Shareholders should note that the Notice is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Proposed CB Issuance, the Conversion Shares, the Company, its subsidiaries, and their securities.

In the event that the Company acquires any asset or business from any of the SSA Subscribers and/or CBSA Subscribers and/or their related parties or associates, the SGX-ST reserves the right to aggregate the acquisitions and the Proposed Placement and/or Proposed CB Issuance and deem the subsequent asset injections as a very substantial acquisition or reverse takeover under Catalist Rule 1015.

The Company will continue to keep Shareholders updated and make the necessary announcement(s) in relation to the Proposed Placement and the Proposed CB Issuance as and when required.

**BY ORDER OF THE BOARD**

Yeo Eng Pu, Charles  
Chief Executive Officer  
22 July 2024

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*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

*The contact person for the sponsor is Mr. Khong Choun Mun at 36 Robinson Road, #10-06 City House, Singapore 068877, Email: [sponsor@rhtqoc.com](mailto:sponsor@rhtqoc.com).*