



TRITECH GROUP LIMITED

31 Changi South Avenue 2, Trittech Building, Singapore 486478

(Company Registration No.: 200809330R)

FURTHER EXTENSION OF OPTIONS EXERCISE PERIOD FOR THE PROPOSED OPTIONS GRANT

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Previous Announcements (as defined below).

1. INTRODUCTION

The board of directors (the "**Board**") of Trittech Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to:

- (a) the announcement dated 25 March 2022 in relation to the Placement Shares under the Proposed Placement;
- (b) the announcement dated 4 May 2022 in relation to the Proposed Options Grant for the Option Shares under the supplemental agreement dated 4 May 2022 ("**First Supplemental Agreement**");
- (c) the announcement dated 3 June 2022 in relation to the receipt of the LQN Notice for the approval granted for the listing and quotation of the Placement Shares and the Option Shares, subject to the terms of the LQN Notice;
- (d) the announcement dated 7 June 2022 in relation to the completion of the allotment and issuance of the Placement Shares to the Placees under the Proposed Placement;
- (e) the announcement dated 19 October 2022 in relation to the update on the Proposed Options Grant;
- (f) the announcement dated 18 November 2022 in relation to the extension of Options Exercise Period for the Proposed Options Grant pursuant to a second supplemental agreement dated 18 November 2022 ("**Second Supplemental Agreement**");
- (g) the announcement dated 7 June 2023 in relation to the further extension of Options Exercise Period for the Proposed Options Grant pursuant to a third supplemental agreement dated 7 June 2023 ("**Third Supplemental Agreement**");
- (h) the circular dated 8 December 2022 ("**Circular**") convening an extraordinary general meeting ("**EGM**") to seek the approvals of Shareholders for, *inter alia*, the Proposed Options Grant and the allotment and issuance of the relevant Option Shares pursuant to the exercise of the relevant Option; and
- (i) the announcement dated 23 December 2022 in relation to the results of the EGM,

collectively, the "**Previous Announcements**".

2. EXTENSION OF OPTIONS EXERCISE PERIOD

The Board wishes to announce that the Parties have on 4 June 2024 entered into a fourth supplemental agreement ("**Fourth Supplemental Agreement**"), with effect from 7 June 2024 ("**Effective Date of the Fourth Supplemental Agreement**"), to extend the Options Exercise Period for the Proposed Options Grant for a further six (6) months from 7 June 2024 to 7 December 2024, or such other date as the Parties may agree to in writing.



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3. PAYMENT OF DEPOSIT

In consideration of the Company agreeing to a further extension of the Options Exercise Period, the Placees shall pay the Company a deposit of **US\$1,000,000** ("**Deposit**"), within thirty (30) days from the Effective Date of the Fourth Supplemental Agreement. The Deposit may be used to offset against the consideration payable by a relevant Placee for its Relevant Proportion of the Option Shares upon the Exercise of Options in relation to such Placee.

Save as disclosed in the foregoing, all the other respective terms and conditions of the Placement Agreement (as amended by the First Supplemental Agreement, Second Supplemental Agreement and Third Supplemental Agreement) remain unchanged.

4. CAUTION IN TRADING

As at the date of this announcement, Shareholders should be cautioned that the exercise of the Options and the allotment and issuance of the Option Shares are subject to, *inter alia*, fulfilment of the Options Conditions Precedent and there is no assurance that it will proceed to completion.

Shareholders are advised to read the Previous Announcements, this announcement, and any further announcements by the Company carefully. Shareholders are advised to refrain from taking any action in respect of their Shares which may be prejudicial to their interests, and to exercise caution when dealing in their Shares. In the event of any doubt, Shareholders should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board
Trittech Group Limited

Dr Wang Xiaoning
Managing Director
4 June 2024

*This announcement has been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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