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Announcement by

INDIA TOLL ROADS

(Incorporated in Mauritius with limited liability)

Supplemental Refinancing Notice in respect of the U.S.\$300,000,000 5.5% Senior Secured Notes due 2024 (ISIN: XS2301399544 (Rule 144A) / XS2301399205 (Reg S) | Common Code: 230139954 (Rule 144A) / 230139920 (Reg S)) (the “Notes”) issued by India Toll Roads (the “Issuer”)

Reference is made in relation to the initial Refinancing Notice dated 23 February 2024 (the “**Initial Refinancing Notice**”). Capitalised terms used but not otherwise defined herein shall have the meaning ascribed to them in the Initial Refinancing Notice.

Pursuant to Condition 11(a) of the Notes and the Initial Refinancing Notice, the Issuer hereby delivers this Supplemental Refinancing Notice, notifying the Noteholders, the Note Trustee and the Counterparties that the Refinancing Date for the Proposed Redemption (which shall be subject to the Refinancing Conditions) shall be 11 March 2024.

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4 March 2024

By Order of the Board

Board of Director, India Toll Roads