NO SIGNBOARD HOLDINGS LTD.

(Company Registration No. 201715253N) (Incorporated in Singapore)

RECEIPT OF THE BALANCE EMERGENCY FUNDING AND COMPLETION OF THE SUPER PRIORITY FINANCING AGREEMENT

The Board of Directors (the "Board") of No Signboard Holdings Ltd. (the "Company", and together with its subsidiaries, the "Group") refer to the Company's announcement dated 25 May 2022 in relation to the Company's entry into the Super Priority Financing Agreement with Gazelle Ventures Pte. Ltd. (the "Investor").and the Company's announcements dated 1 July 2022 and 6 July 2022 (collectively, the "Announcements") in relation to the Company's entry into the Implementation Agreement with the Investor.

Unless otherwise defined in this announcement, all capitalised terms used herein shall bear the meanings given in the Announcements.

The Company had previously announced on 1 July 2022 that the Company had received \$\$200,000 of the Emergency Funding from the Investor. The Board is pleased to inform Shareholders that the Company has, on 12 July 2022, received the remaining \$\$250,000 of the Emergency Funding from the Investor. With this, the Investor has completed the disbursement of \$\$450,000, being the full sum of the Emergency Funding under the Super Priority Financing Agreement. Accordingly, the Super Priority Financing Agreement has been completed.

The Company will keep Shareholders of updated as and when there are further material developments in relation to the Scheme and the Proposed Transactions.

Notwithstanding that the shares in the Company have been suspended from trading since 24 January 2022, Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Lim Yong Sim (Lin Rongsen) Executive Chairman and Chief Executive Officer 14 July 2022

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, sponsorship@ppcf.com.sg.