
SUCCESSFUL CLOSE OF SERIES 004 OF 6-MONTH DIGITAL SECURITIES COMMERCIAL PAPER ON THE SDAX PLATFORM – S\$21.63 MILLION GROSS PROCEEDS RAISED

Reference is made to the Company's announcements made on SGXNET dated 20 June 2023, 26 June 2023, 15 September 2023, 28 September 2023, 12 October 2023, 17 October 2023, 7 December 2023, 14 March 2024, 28 March 2024, 25 April 2024, 9 May 2024, 11 June 2024, 27 June 2024, 12 September 2024, 26 September 2024, 24 October 2024, 7 November 2024, 3 December 2024, 19 December 2024, 3 March 2025, 20 March 2025, 23 April 2025, 8 May 2025, 10 June 2025, 26 June 2025, 16 September 2025, 30 September 2025 and 23 October 2025 (collectively, the “SDAX CP Facility Programme Announcements”). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Facility Programme Announcements.

The Board of Directors (the “**Board**”) of ValueMax Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) is pleased to announce that the 6-month Series 004 SDAX Issuance launched on 23 October 2025 has closed today at 11:30 a.m. (Singapore time) and has received strong demand from investors, with the Company raising S\$21.63 million. The digital securities to be issued by the Company to the subscribers of the 6-month Series 004 SDAX Issuance will be issued on the SDAX Platform on 30 September 2025.

The Company will make further announcements as and when there are material developments in respect of the SDAX CP Facility Programme and 6-month Series 004 SDAX Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

6 November 2025

IMPORTANT NOTICE

This announcement does not constitute an offer or invitation to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company and does not constitute a recommendation for the subscription or purchase of any securities in the Company, and is provided solely for information purposes. You should not consider any information in this announcement to constitute legal, financial, business or tax advice

