

**GRANT OF OPTIONS PURSUANT TO THE STRATECH GROUP LIMITED  
EMPLOYEE SHARE OPTION SCHEME 2014 (“2014 ESOS”)**

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In accordance with Rule 704(27) of the Listing Manual, The Stratech Group Limited (the “Company”) hereby discloses the details of the grant of options pursuant to the Company’s 2014 ESOS as follows:

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| <b>(a) Date of Grant:</b>  | 22 April 2015   |
| <b>(b) Exercise price of options granted:</b>  | S\$0.023  |
|  | The exercise price is equal to the average of the last dealt prices for the shares on the SGX-ST for the three (3) consecutive trading days immediately preceding the date of grant of the options. |
| <b>(c) Total number of options granted:</b>  | 24,149,413 shares   |
| <b>(d) Market price of its securities on the date of grant:</b>  | S\$0.023  |
| <b>(e) Number of options granted to directors and controlling shareholders (and their associates), if any:</b> | (i) Directors – 1,974,608 Share Options<br>(ii) Group Employee as defined in the 2014 ESOS – 22,174,805 shares<br>(iii) No share options are given to the controlling shareholders.                 |
| <b>(f) Validity period of the options:</b>   | 22 April 2015 to 21 April 2025  |

**BY ORDER OF THE BOARD**

Leong Sook Ching  
Executive Director/Company Secretary

22 April 2015