

MIYOSHI LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 198703979K)

CHANGE OF CONTINUING SPONSOR

The board of directors (the “**Board**” or “**Directors**”) of Miyoshi Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the Company has appointed SAC Capital Private Limited (“**SAC**”) as its new continuing sponsor with effect from 19 October 2023, in place of the current continuing sponsor, RHB Bank Berhad, through its Singapore branch (“**RHB**”). The change of continuing sponsor is due to commercial reasons.

Pursuant to Rule 228(5) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”), RHB, as the current continuing sponsor of the Company, has confirmed that as of the date of this announcement, based on information available to RHB, it is not aware of any non-compliance with the Catalist Rules by the Company that has not been brought to the attention of SAC. RHB has also made itself available for discussion with SAC as required under Rule 228(3) of the Catalist Rules.

The Board would like to take this opportunity to record its thanks to RHB for its past guidance and sponsorship as a continuing sponsor.

BY ORDER OF THE BOARD

Sin Kwong Wah, Andrew
Executive Director and CEO

18 October 2023

*This announcement has been reviewed by the Company’s sponsor, RHB Bank Berhad, through its Singapore branch (the “**Sponsor**”) in accordance with Rule 226(2)(b) of the Catalist Rules. It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr Alvin Soh, Head, Corporate Finance, RHB Bank Berhad, Singapore branch, at 90 Cecil Street, #03-00 Singapore 069531, Telephone: +65 6320 0627.