

**PT WILTON MAKMUR INDONESIA Tbk.
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2019
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

**PT WILTON MAKMUR INDONESIA Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2019
(Expressed in Indonesian Rupiah,
unless otherwise stated)**

	31 Desember 2019/ December 31, 2019	Catatan/ Notes	31 Maret 2019/ March 31, 2019	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan bank	2.560.360.586	2d,2m, 5,25,26	9.831.614.842	Cash on hand and in banks
Deposito berjangka yang dibatasi penggunaannya				Restricted time deposits
- jangka pendek	25.000.000.000	2m,6,13,25	25.000.000.000	- short-term
Investasi jangka pendek	10.000.000	2m,25	10.000.000	Short-term investments
Piutang lain-lain	277.607.448	2m,25	1.127.191.335	Other receivables
Piutang pihak berelasi	-	2f,2m,17,25	28.780.073.521	Due from a related party
Persediaan	7.336.544.218	2e,7	7.422.267.424	Inventories
Beban dibayar di muka	262.985.522	2g,8,17	131.854.309	Prepaid expenses
Uang muka	69.154.882		717.034.056	Advances
TOTAL ASET LANCAR	35.516.652.656		73.020.035.487	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Deposito berjangka yang dibatasi penggunaannya				Restricted time deposits
- jangka panjang	420.000.000	2m,6,25	420.000.000	- long-term
Uang muka pembelian aset tetap	-	32	6.470.195.704	Advance payments for purchases of property, plant and equipment
Properti pertambangan - neto	151.584.932.014	2j,10,34	132.428.672.631	Mining properties - net
Aset tetap - neto	197.403.975.609	2k,11,34	126.967.333.051	Property, plant and equipment - net
Aset takberwujud - neto	567.076.888	2l,12	702.587.538	Intangible assets - net
Uang jaminan	234.000.000	2m,25	-	Security deposit
Aset tidak lancar lainnya	-		24.000.000	Other non-current asset
TOTAL ASET TIDAK LANCAR	350.209.984.511		267.012.788.924	TOTAL NON-CURRENT ASSETS
TOTAL ASET	385.726.637.167		340.032.824.411	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

**PT WILTON MAKMUR INDONESIA Tbk.
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2019
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

**PT WILTON MAKMUR INDONESIA Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in Indonesian Rupiah,
unless otherwise stated)**

	31 Desember 2019/ December 31, 2019	Catatan/ Notes	31 Maret 2019/ March 31, 2019	
LIABILITAS DAN DEFISIENSI MODAL				LIABILITIES AND CAPITAL DEFICIENCY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	1.994.052.660	2m,6, 13,24,25	20.450.215.548	Short-term bank loan
Utang usaha - pihak ketiga	7.219.628.241	2m,14,24,25	10.158.838.636	Trade payables - third parties
Utang lain-lain - pihak ketiga	42.949.513.794	2m,14,24,25,26 2m,15,17,	207.038.046	Other payables - third parties
Beban akrual	38.640.602.299	24,25	4.309.177.529	Accrued expenses
Utang pajak	243.487.068	2r,18	116.528.779	Taxes payable
Utang pihak berelasi	403.669.519.825	2f,2m,17, 24,25,26	416.197.996.373	Due to related parties
TOTAL LIABILITAS JANGKA PENDEK	494.716.803.887		451.439.794.911	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang pihak berelasi	36.786.929.047	2f,2m,17 24,25,26	-	Due to a related party
Liabilitas imbalan kerja	3.328.553.000	2s,16	3.187.833.000	Employee benefits liability
Estimasi liabilitas reklamasi dan rehabilitasi	420.000.000	2t,6	420.000.000	Estimated liabilities for reclamation and rehabilitation
TOTAL LIABILITAS JANGKA PANJANG	40.535.482.047		3.607.833.000	TOTAL NON-CURRENT LIABILITIES
TOTAL LIABILITAS	535.252.285.934		455.047.627.911	TOTAL LIABILITIES
DEFISIENSI MODAL				CAPITAL DEFICIENCY
Modal saham - nilai nominal Rp250 per saham				Capital stock - Rp250 par value per share
Modal dasar - 61.620.800.000 saham, modal ditempatkan dan disetor penuh - 15.537.591.429 saham	3.884.397.857.250	2b,4,19	3.884.397.857.250	Authorized - 61,620,800,000 shares, issued and fully paid - 15,537,591,429 shares
Tambahan modal disetor	(3.729.781.543.280)	2b,19	(3.729.781.543.280)	Additional paid-in capital
Keuntungan/(kerugian) aktuarial	89.627.000	2s,16	(301.995.000)	Actuarial gain/(loss)
Akumulasi defisit	(301.039.973.827)		(266.758.853.550)	Accumulated deficit
Defisiensi modal yang dapat diatribusikan kepada pemilik entitas induk	(146.334.032.857)		(112.444.534.580)	Capital deficiency attributable to owners of the parent entity
Kepentingan nonpengendali	(3.191.615.910)		(2.570.268.920)	Non-controlling interests
TOTAL DEFISIENSI MODAL	(149.525.648.767)		(115.014.803.500)	TOTAL CAPITAL DEFICIENCY
TOTAL LIABILITAS DAN DEFISIENSI MODAL	385.726.637.167		340.032.824.411	TOTAL LIABILITIES AND CAPITAL DEFICIENCY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

**PT WILTON MAKMUR INDONESIA Tbk.
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN/(RUGI)
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Periode Sembilan Bulan yang Berakhir
pada Tanggal 31 Desember 2019
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

**PT WILTON MAKMUR INDONESIA Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME/(LOSS)
For the Nine-Month Period Ended December 31, 2019
(Expressed in Indonesian Rupiah,
unless otherwise stated)**

	Periode sembilan bulan yang berakhir pada tanggal 31 Desember 2019/ <i>The nine-month period ended December 31, 2019</i>	Catatan/ <i>Notes</i>	Tahun yang berakhir pada tanggal 31 Maret 2019/ <i>The year ended March 31, 2019</i>	
PENJUALAN	4.353.303.385	2o,20	8.547.534.405	SALES
BEBAN POKOK PENJUALAN	(3.269.182.144)	2p,21,34	(6.371.541.886)	COST OF GOODS SOLD
LABA BRUTO	1.084.121.241		2.175.992.519	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSES
Beban operasi lapangan	(4.974.522.872)	2p,22,34	(5.871.441.870)	<i>Field operations expenses</i>
Beban umum dan administrasi	(39.025.935.711)	2p,17,23	(36.481.925.836)	<i>General and administrative expenses</i>
Pendapatan (beban) usaha lainnya:				Other operating income (expenses):
Keuntungan (kerugian) selisih kurs - neto	9.128.382.879	2c	(676.447.131)	<i>Gain (loss) on foreign exchange - net</i>
Beban lain-lain - neto	(821.424.328)		(158.838.944)	<i>Other expenses - net</i>
TOTAL BEBAN USAHA	(35.693.500.032)		(43.188.653.781)	TOTAL OPERATING EXPENSES
RUGI USAHA	(34.609.378.791)		(41.012.661.262)	OPERATING LOSS
PENDAPATAN/(BEBAN) LAIN-LAIN				OTHER INCOME/(EXPENSES)
Pendapatan keuangan	1.090.112.574	2n	1.551.159.571	<i>Finance income</i>
Pajak final atas pendapatan keuangan	(218.022.515)		(310.231.914)	<i>Final tax on finance income</i>
Beban keuangan	(1.165.178.535)	13	(1.133.980.237)	<i>Finance costs</i>
Biaya listing	-	4	(132.670.080.505)	<i>Listing expense</i>
TOTAL BEBAN LAIN-LAIN - NETO	(293.088.476)		(132.563.133.085)	TOTAL OTHER EXPENSES - NET
RUGI SEBELUM PAJAK PENGHASILAN	(34.902.467.267)		(173.575.794.347)	LOSS BEFORE INCOME TAX
BEBAN PAJAK PENGHASILAN	-	2r,18	-	INCOME TAX EXPENSE
RUGI NETO PERIODE BERJALAN	(34.902.467.267)		(173.575.794.347)	NET LOSS FOR THE PERIOD
PENGHASILAN KOMPREHENSIF LAINNYA	391.622.000	2s,16	415.960.000	OTHER COMPREHENSIVE INCOME
TOTAL RUGI KOMPREHENSIF PERIODE BERJALAN	(34.510.845.267)		(173.159.834.347)	TOTAL COMPREHENSIVE LOSS FOR THE PERIOD
RUGI NETO PERIODE BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				NET LOSS FOR THE PERIOD ATTRIBUTABLE TO:
Pemilik entitas induk	(34.281.120.277)		(173.125.275.292)	<i>Owners of the parent entity</i>
Kepentingan nonpengendali	(621.346.990)		(450.519.055)	<i>Non-controlling interests</i>
TOTAL	(34.902.467.267)		(173.575.794.347)	TOTAL

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

**PT WILTON MAKMUR INDONESIA Tbk.
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN/(RUGI)
KOMPREHENSIF LAIN KONSOLIDASIAN
(lanjutan)
Untuk Periode Sembilan Bulan yang Berakhir
pada Tanggal 31 Desember 2019
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

**PT WILTON MAKMUR INDONESIA Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME/(LOSS)
(continued)
For the Nine-Month Period Ended December 31, 2019
(Expressed in Indonesian Rupiah,
unless otherwise stated)**

	Periode sembilan bulan yang berakhir pada tanggal 31 Desember 2019/ <i>The nine-month period ended December 31, 2019</i>	Catatan/ <i>Notes</i>	Tahun yang berakhir pada tanggal 31 Maret 2019/ <i>The year ended March 31, 2019</i>	
TOTAL RUGI KOMPREHENSIF PERIODE BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE LOSS FOR THE PERIOD ATTRIBUTABLE TO:
Pemilik entitas induk	(33.889.498.277)		(172.709.315.292)	Owners of the parent entity
Kepentingan nonpengendali	(621.346.990)		(450.519.055)	Non-controlling interests
TOTAL	(34.510.845.267)		(173.159.834.347)	TOTAL
RUGI PER SAHAM				LOSS PER SHARE
Yang dapat diatribusikan kepada pemilik entitas induk	2,26	2aa,28	11,43	Attributable to owners of the parent entity

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

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**PT WILTON MAKMUR INDONESIA Tbk.
DAN ENTITAS ANAKNYA
LAPORAN ARUS KAS KONSOLIDASIAN
Untuk Periode Sembilan Bulan yang
Berakhir pada Tanggal 31 Desember 2019
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

**PT WILTON MAKMUR INDONESIA Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
CASH FLOW
For the Nine-Month Period Ended
December 31, 2019
(Expressed in Indonesian Rupiah,
unless otherwise stated)**

	Periode sembilan bulan yang berakhir pada tanggal 31 Desember 2019/ <i>The nine-month period ended December 31, 2019</i>	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Maret 2019/ <i>The year ended March 31, 2019</i>	
ARUS KAS DARI AKTIVITAS OPERASI				CASH FLOWS FROM OPERATING ACTIVITIES
Kas yang diterima dari pelanggan	4.353.303.385	20	8.547.534.405	<i>Cash received from a customer</i>
Pembayaran kas kepada pemasok dan untuk beban usaha	(42.127.406.278)		(53.991.250.427)	<i>Cash payments to supplier and for operating expenses</i>
Penerimaan kas dari penghasilan keuangan	872.090.059		1.240.927.657	<i>Cash received from finance income</i>
Pembayaran kas untuk beban keuangan	(1.165.178.535)		(1.133.980.237)	<i>Cash payments for finance costs</i>
Kas neto yang digunakan untuk aktivitas operasi	(38.067.191.369)		(45.336.768.602)	Net cash used in operating activities
ARUS KAS DARI AKTIVITAS INVESTASI				CASH FLOWS FROM INVESTING ACTIVITIES
Penambahan properti pertambangan	(19.197.717.256)	10	-	<i>Additions to mining properties</i>
Perolehan aset tetap	(18.239.664.338)	11	(119.119.302.375)	<i>Acquisitions of property, plant and equipment</i>
Penambahan aset eksplorasi dan evaluasi	-	9	(21.699.039.373)	<i>Additions to exploration and evaluation assets</i>
Penambahan uang muka pembelian aset tetap	-	32	(6.470.195.704)	<i>Additions to advance payments for purchases of property, plant and equipment</i>
Pengembalian uang muka pembelian aset tetap	-		58.432.883.181	<i>Refund of advance payments for purchases of property, plant and equipment</i>
Kas yang diperoleh dari akuisisi terbalik	-	4	46.610.991.891	<i>Cash acquired from reverse acquisition</i>
Penerimaan dari penjualan aset tetap	-	11	3.025.695	<i>Proceeds from sale of property, plant and equipment</i>
Kas neto yang digunakan untuk aktivitas investasi	(37.437.381.594)		(42.241.636.685)	Net cash used in investing activities
ARUS KAS DARI AKTIVITAS PENDANAAN				CASH FLOWS FROM FINANCING ACTIVITIES
Kas yang diterima dari pihak berelasi	110.185.127.172	17,24	81.814.899.243	<i>Cash received from related parties</i>
Pembayaran kepada pihak berelasi	(23.461.750.758)	17,24	(2.843.400.000)	<i>Cash payments to a related party</i>
Penerimaan (pembayaran) neto atas utang bank jangka pendek	(18.456.162.888)	13,24	16.137.258.066	<i>Net proceeds from (payment for) short-term bank loan</i>
Kas neto yang diperoleh dari aktivitas pendanaan	68.267.213.526		95.108.757.309	Net cash provided by financing activities
KENAIKAN (PENURUNAN) NETO KAS DAN BANK	(7.237.359.437)		7.530.352.022	NET INCREASE (DECREASE) IN CASH ON HAND AND IN BANKS
Dampak neto perubahan kurs terhadap kas dan bank	(33.894.819)		7.587.252	<i>Net effect of exchange rate changes on cash on hand and in banks</i>
KAS DAN BANK AWAL PERIODE	9.831.614.842	5	2.293.675.568	CASH ON HAND AND IN BANKS AT BEGINNING OF THE PERIOD
KAS DAN BANK AKHIR PERIODE	2.560.360.586	5	9.831.614.842	CASH ON HAND AND IN BANKS AT END OF THE PERIOD

Tambahan informasi aktivitas non-kas disajikan pada Catatan 31.

Supplementary information on non-cash activities are presented in Note 31.

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

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