LIONGOLD CORP LTD

COMPANY ANNOUNCEMENT

CHANGE IN CUT-OFF DATE FOR PROXY FORMS FOR ANNUAL GENERAL MEETING AND SPECIAL GENERAL MEETING TO BE HELD ON 14 SEPTEMBER 2015

LionGold Corp Ltd (the "**Company**") refers to its announcement on 21 August 2015 in relation to the Notice of Annual General Meeting and the Notice of Special General Meeting. The Company wishes to announce that as it is a public holiday on 11 September 2015, the cut-off date for Proxy Forms for the Annual General Meeting and Special General Meeting to be held on 14 September 2015 ("**Proxy Forms**") will be changed to 10 September 2015 instead. As such, shareholders who wish to appoint a proxy/proxies are advised to complete the Proxy Forms and deposit the duly completed Proxy Forms at the office of the Singapore Share Transfer Agent, B.A.C.S. Private Limited, at 8 Robinson Road #03-00, ASO Building, Singapore 048544 by 10 September 2015.

BY ORDER OF THE BOARD

Tan Soo Khoon Raymond
Executive Director
31 August 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement. The announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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