

**CHINA FISHERY GROUP LIMITED**  
*(Incorporated in the Cayman Islands)*

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**APPLICATION FOR FURTHER EXTENSION OF TIME TO ANNOUNCE THE COMPANY'S FULL  
YEAR RESULTS FOR THE FINANCIAL YEAR ENDED 28 SEPTEMBER 2015**

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Reference is made to the announcement made by China Fishery Group Limited (Provisional Liquidators Appointed) (the "**Company**") on 28 November 2015 and 3 December 2015 in relation to the application made to and extension of time granted by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") to announce the Company's full year results for the financial year ended 28 September 2015 by 28 December 2015 (the "**Announcements**").

Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

China Fishery Group Limited (Provisional Liquidators Appointed) (the "**Company**") wishes to announce that it has made an application to the SGX-ST for a further extension of time to announce the Company's full year results for the financial year ended 28 September 2015 ("**Further Extension Application**").

The rationale for an extension of time is that the JPLs have been informed by the directors of the Company that the matters relating to the provisional liquidation of the Company and China Fisheries International Limited, a subsidiary of the Company, are in a state of flux. This causes uncertainty in the basis of assessment of carrying amount of certain assets and liabilities.

The Company is seeking a further extension of time till 28 February 2016.

The Company will announce the outcome of the Further Extension Application in due course.

For and on behalf of

**CHINA FISHERY GROUP LIMITED**  
(Provisional Liquidators Appointed)

Edward Simon Middleton  
Fergal Thomas Power and  
Kris Beighton

*Joint and Several Provisional Liquidators in Hong Kong  
Acting as agents without personal liability*

28 December 2015