NTEGRATOR

TODAY'S INTEGRATION, TOMORROW'S SOLUTION

Ntegrator Holdings Limited

(Incorporated in the Republic of Singapore)
(Company Registration Number 199904281D)

APPLICATION FOR MORATORIUM UNDER SECTIONS 64 & 65 OF THE INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018

MORATORIUM APPLICATION

The Board of Directors (the "**Board**") of the Ntegrator Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that the Company is in the process of restructuring its existing assets and liabilities which includes proposing a scheme of arrangement to be entered between the Company and its creditors, and has on 16 December 2024 made a moratorium application to the High Court of the Republic of Singapore (the "**Court**") in case number HC/OA 1310/2024 to seek a moratorium for the Company pursuant to section 64 of the Insolvency, Restructuring and Dissolution Act 2018 (the "**Application**").

The purpose of the Application is to facilitate the reorganisation of the liabilities and business of the Company and the Group. The Board has been advised and is of the view that a transparent and Court supervised reorganisation process is in the best interests of all stakeholders of the Company and the Group, to preserve the value of the Group's core business and maintain a sustainable capital structure within the Group. The Board confirms that the Group has the ability to continue as a going concern as the Group's operational cashflow is sufficiently robust to support the continuation of its business operations.

The Company is seeking in its Application, amongst other things, an order that for a period of 6 months from the date of the Application or until further order:

(a) no resolution shall be passed for the winding up of the Company;

(b) no appointment shall be made of a receiver or manager over any property or undertaking of the Company;

(c) no proceedings shall be commenced or continued (other than proceedings under section 210 or 212 of the Companies Act 1967, or section 64, 66, 69 or 70 of the Insolvency, Restructuring and Dissolution Act 2018 "**IRDA**")) against the Company, except with the leave of the Court and subject to such terms as the Court imposes;

(d) no execution, distress or other legal process against any property of the Company shall be commenced, continued or levied except with the leave of the Court and subject to such terms as the Court imposes;

(e) no step shall be taken to enforce any security over any property of the Company, or to repossess any goods held by the Company under any chattels leasing agreement,

hire-purchase agreement or retention of title agreement, except with the leave of the Court and subject to such terms as the Court imposes; and

(f) no enforcement of any right of re-entry or forfeiture under any lease in respect of any premises occupied by the Company shall be commenced or continued (including any enforcement pursuant to section 18 or 18A of the Conveyancing and Law of Property Act 1886), except with the leave of the Court and subject to such terms as the Court imposes.

Pursuant to Section 64(14) of the IRDA, upon making the Application, an automatic moratorium comes into effect for 30 days commencing from 16 December 2024 or until the date on which the Application is decided by the Court, whichever is earlier. During the automatic moratorium period, amongst others, no order may be made, and no resolution may be passed, for the winding up of the Company.

In addition, Ntegrator Pte Ltd ("**NPL**"), a subsidiary of the Company, has also filed a moratorium application under Section 65 of the IRDA in case number HC/OA 1312/2024 on 16 December 2024 as part of the Company's intended proposed restructuring, which is to facilitate the reorganisation of the liabilities and business of NPL too.

The Company has engaged WMH Law Corporation as legal advisors and Perun Consultants Limited as its third party financial advisors in this process. The Company will work closely with its advisors, creditors and stakeholders to achieve the best possible outcome for all interested parties.

CAUTIONARY STATEMENT

Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders are also advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisers.

By Order of the Board
Ntegrator Holdings Limited

Tam Ki Ying
Executive Director
17 December 2024

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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