

**RESOURCES PRIMA GROUP LIMITED**

(Incorporated in the Republic of Singapore)

(Company Registration No. 198602949M)



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**QUALIFIED OPINION AND MATERIAL UNCERTAINTY RELATED TO GOING CONCERN BY AUDITORS ON THE AUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2017**

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The Board of Directors (the “**Board**”) of Resources Prima Group Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to announce that, pursuant to Rule 704(4) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited, the Group’s independent auditor, Baker Tilly TFW LLP (the “**Independent Auditor**”) has issued a qualified opinion (“**Qualified Opinion**”) and indicated the existence of material uncertainties related to going concern (“**Material Uncertainty**”) on audited financial statements for the financial year ended 31 December 2017 (“**FY2017**”).

An extract of the nature and contents of the Qualified Opinion and Material Uncertainty is contained in the Independent Auditor’s Report for FY2017 annexed to this announcement. The Independent Auditor’s Report will be part of the annual report of the Company for FY2017 (“**Annual Report FY2017**”), which will be dispatched to shareholders in due course.

Shareholders of the Company are advised to read this announcement in conjunction with the Independent Auditor’s Report and the Annual Report FY2017 (to be dispatched) in their entirety.

BY ORDER OF THE BOARD

Agus Sugiono  
Executive Chairman and Chief Executive Officer  
13 September 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, SAC Capital Private Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading, Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Tay Sim Yee, at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542, telephone (65) 6532 3829.*

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