

SECURITIES AND FUTURES ACT (CAP. 289)
SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS)
REGULATIONS 2012

**NOTIFICATION FORM FOR SUBSTANTIAL
SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN**

FORM

3

(Electronic Format)

Explanatory Notes

1. Please read the explanatory notes carefully before completing the notification form.
2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estate-related assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <http://www.mas.gov.sg> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

CSE GLOBAL LIMITED

2. Type of Listed Issuer:

- Company/Corporation
 Registered/Recognised Business Trust
 Real Estate Investment Trust

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

- No (*Please proceed to complete Part II*)
 Yes (*Please proceed to complete Parts III & IV*)

4. Date of notification to Listed Issuer:

26-Jun-2024

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder A

1. Name of Substantial Shareholder/Unitholder:

65 Equity Partners Pte. Ltd. ("65EPP")

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:

Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

24-Jun-2024

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

24-Jun-2024

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N/A

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	153,533,099	153,533,099
As a percentage of total no. of voting shares/:	0	22.64	22.64
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	159,674,422	159,674,422
As a percentage of total no. of voting shares/:	0	23.04	23.04

8. Circumstances giving rise to deemed interests (*if the interest is such*):
 [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

65EPP does not and did not have any direct interest in the voting shares of the Listed Issuer ("Shares"). 65EPP's deemed interest in the Shares arises through Heliconia Capital Management Pte. Ltd. ("Heliconia Capital"), which is wholly owned by Heliconia Holdings Pte. Ltd. ("Heliconia Holdings"). Heliconia Capital and Heliconia Holdings are independently managed portfolio companies of 65EPP. Orchid 2 Investments Pte. Ltd. ("Orchid 2") and Orchid 3 Investments VCC ("Orchid 3") are fund vehicles managed by Heliconia Capital. 65EPP is not involved in Heliconia Capital's or Heliconia Holdings' business or operating decisions, including those regarding their positions in the Shares.

Immediately prior to the issue of 14,859,368 new ordinary shares ("New Shares") from the Scrip Dividend Scheme ("Scheme"), Orchid 2 had a direct interest in 62,888,889 Shares and Orchid 3 had a direct interest in 90,644,210 Shares. Following the completion of the Scheme, Orchid 2 has a direct interest in 65,404,444 Shares and Orchid 3 has a direct interest in 94,269,978 Shares.

Pursuant to Section 4 of the Securities and Futures Act 2001 of Singapore, 65EPP has a deemed interest in the 65,404,444 Shares held by Orchid 2 and the 94,269,978 Shares held by Orchid 3, through Heliconia Capital and Heliconia Holdings as follows:

- (i) Heliconia Capital has an interest in the 159,674,422 Shares held in aggregate by Orchid 2 and Orchid 3 pursuant to Section 4 of the Securities and Futures Act 2001 by virtue of its authority to dispose of, or exercise control over the disposal of the Shares held by Orchid 2 and Orchid 3, and as a general partner of SME Co-Investment Fund II and SME Co-Investment Fund III for the Shares held by Orchid 2 and Orchid 3 respectively.
- (ii) Heliconia Capital is a wholly owned subsidiary of Heliconia Holdings.
- (iii) Heliconia Holdings is a wholly owned subsidiary of 65EP Investment I Pte. Ltd. ("65EP I").
- (iv) 65EP I is a wholly owned subsidiary of 65EP Investments Pte. Ltd. ("65EP Investments").
- (v) 65EP Investments is a wholly owned subsidiary of 65 Equity Partners Group Pte. Ltd. ("65EPG").
- (vi) 65EPG is a wholly owned subsidiary of 65EPP.

In view of the above, each of 65EP I, 65EP Investments and 65EPG also has a deemed interest in the issued ordinary shares of the Listed Issuer through Heliconia Capital and Heliconia Holdings.

Each of 65EPP, 65EPG, 65EP Investments and 65EP I is filing this notification form to report the change in its deemed interest in the Shares (as a percentage of the total number of Shares), following the completion of the Scheme.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
 [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

65EPP is the holding company of 65EPG, which is in turn the holding company of 65EP Investments, which is in turn the holding company of 65EP I.

10. Attachments (*if any*): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (*the "Initial Announcement"*):

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- (b) Date of the Initial Announcement:

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(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:


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12. Remarks (if any):

The shareholding percentages immediately before the transaction in this document are calculated based on the issued share capital of CSE Global Limited of 678,075,046 Shares.

The resulting shareholding percentages in this document are calculated based on the issued share capital of CSE Global Limited of 692,934,414 Shares (excluding treasury shares) following the issuance of 14,859,368 New Shares.

In this Notice, figures are rounded down to the nearest 0.01% and any discrepancies in aggregated figures are due to rounding.

Substantial Shareholder/Unitholder **B** 

1. Name of Substantial Shareholder/Unitholder:

65 Equity Partners Group Pte. Ltd.

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:


Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

24-Jun-2024

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):



24-Jun-2024

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N/A

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
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No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	153,533,099	153,533,099
As a percentage of total no. of voting shares/  :	0	22.64	22.64
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	159,674,422	159,674,422
As a percentage of total no. of voting shares/  :	0	23.04	23.04

8. Circumstances giving rise to deemed interests (if the interest is such):
 [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Please refer to paragraph 8 of Shareholder A's Form.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
 [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Please refer to paragraph 9 of Shareholder A's Form.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

(a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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(b) Date of the Initial Announcement:


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(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

Please refer to paragraph 12 of Shareholder A's Form.

Substantial Shareholder/Unitholder C 

1. Name of Substantial Shareholder/Unitholder:

65EP Investments Pte. Ltd.

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:


Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

24-Jun-2024



5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

24-Jun-2024

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N/A

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:


<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	153,533,099	153,533,099
As a percentage of total no. of voting shares/  :	0	22.64	22.64
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	159,674,422	159,674,422
As a percentage of total no. of voting shares/  :	0	23.04	23.04

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Please refer to paragraph 8 of Shareholder A's Form.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Please refer to paragraph 9 of Shareholder A's Form.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:


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- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

Please refer to paragraph 12 of Shareholder A's Form.

Substantial Shareholder/Unitholder **D** 

1. Name of Substantial Shareholder/Unitholder:

65EP Investment I Pte. Ltd.

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:

Becoming a Substantial Shareholder/Unitholder

- Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
- Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

24-Jun-2024

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ⓘ (if different from item 4 above, please specify the date):

24-Jun-2024

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N/A

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	153,533,099	153,533,099
As a percentage of total no. of voting shares/units ⓘ:	0	22.64	22.64
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	159,674,422	159,674,422
As a percentage of total no. of voting shares/units ⓘ:	0	23.04	23.04

8. Circumstances giving rise to deemed interests (if the interest is such):


[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Please refer to paragraph 8 of Shareholder A's Form.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:

[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Please refer to paragraph 9 of Shareholder A's Form.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

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- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

Please refer to paragraph 12 of Shareholder A's Form.

Part IV - Transaction details

1. Type of securities which are the subject of the transaction (*more than one option may be chosen*):

- Voting shares/units
- Rights/Options/Warrants over voting shares/units
- Convertible debentures over voting shares/units (*conversion price known*)
- Others (*please specify*):

2. Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:

6,141,323 Shares acquired in aggregate by Orchid 2 and Orchid 3

3. Amount of consideration paid or received by Substantial Shareholders/Unitholders (*excluding brokerage and stamp duties*):

Pursuant to the Scheme

4. Circumstance giving rise to the interest or change in interest:

Acquisition of:

- Securities via market transaction
- Securities via off-market transaction (*e.g. married deals*)
- Securities via physical settlement of derivatives or other securities
- Securities pursuant to rights issue
- Securities via a placement
- Securities following conversion/exercise of rights, options, warrants or other convertibles

Disposal of:

- Securities via market transaction
- Securities via off-market transaction (*e.g. married deals*)

Other circumstances:

- Acceptance of take-over offer for the Listed Issuer
- Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (*please specify*):

Others (*please specify*):

Pursuant to participation in the Scheme, Orchid 2 and Orchid 3 were allotted and issued 2,515,555 New Shares and 3,625,768 New Shares respectively. Following the completion of the Scheme, Orchid 2 and Orchid 3 have a direct interest in 65,404,444 Shares and 94,269,978 Shares respectively.

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Woo Tsung Yuan, Francis James

(b) Designation (*if applicable*):

Chief Corporate Officer

(c) Name of entity (*if applicable*):

65 Equity Partners Pte. Ltd.

Transaction Reference Number (auto-generated):

3	1	9	0	3	0	4	4	9	6	2	7	8	3	3
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