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**COMPLETION OF THE SUBSCRIPTION OF 20% INTEREST IN YOMA FLEET LIMITED BY TOKYO CENTURY ASIA PTE LTD**

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The board of directors (the “**Board**”) of Yoma Strategic Holdings Ltd. (the “**Company**” or together with its subsidiaries, the “**Group**”) refers to its press release dated 22 April 2019 (the “**Press Release**”) relating to the acquisition by Tokyo Century Corporation of a 20% interest in the Group’s subsidiary, Yoma Fleet Limited, by way of newly issued shares (the “**Proposed Subscription**”).

Further to the Press Release, the Board is pleased to announce that the Proposed Subscription had been completed. Following this, the Company now holds an effective 80% interest in Yoma Fleet Limited and Tokyo Century Asia Pte Ltd holds the remaining 20% interest in Yoma Fleet Limited.

**BY ORDER OF THE BOARD**

Mr. Melvyn Pun  
Chief Executive Officer  
30 April 2019