



SMRT CORPORATION LTD
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200001855H)

**THE PROPOSED SALE OF OPERATING ASSETS IN CONNECTION WITH THE NEW RAIL
FINANCING FRAMEWORK**

RESULTS OF THE NRFF EGM

1. Introduction

The board of directors of the Company (the "**Board**") refers to the circular (the "**Circular**") despatched on 1 August 2016 to shareholders of the Company (the "**Shareholders**") in relation to the proposed sale (the "**Proposed Sale**") by SMRT Trains Ltd and SMRT Light Rail Pte. Ltd., being wholly-owned subsidiaries of the Company, to the Land Transport Authority of Singapore of certain operating assets (as described in paragraphs 2.1 and 2.2 of the Circular) in conjunction with the Company's transition from the current rail financing framework (as described in paragraph 3.3 of the Circular) to the new rail financing framework ("**NRFF**") (as described in paragraph 3.9 of the Circular) under and subject to the terms of the Sale and Purchase Agreements (as defined in the Circular).

All capitalised terms used and not defined herein shall have the same meanings given to them in the Circular.

2. Results of NRFF EGM

Pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), the Board wishes to announce that, at the Extraordinary General Meeting of the Company held on 29 September 2016 at The Star Theatre, Level 5, The Star Performing Arts Centre, 1 Vista Exchange Green, Singapore 138617 at 2.30 p.m. (the "**NRFF EGM**"), the ordinary resolution relating to the following matter as set out in the Notice of the NRFF EGM dated 1 August 2016 was duly passed:

Ordinary Resolution	For		Against		Total
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	
Approval of the Proposed Sale on the terms and subject to the conditions set out in the Sale and Purchase Agreements	923,661,157	98.84%	10,801,501	1.16%	934,657,658

3. Scrutineer for NRFF EGM

TMF Singapore H Pte. Ltd. was appointed as the scrutineer for the NRFF EGM.

Submitted by Jacquelin Tay Gek Poh, Company Secretary, on 29/9/2016 to the SGX-ST