

ANNOUNCEMENT

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 740,354,802 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.02 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY AS AT A BOOKS CLOSURE DATE TO BE DETERMINED, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- RECEIPT OF LISTING AND QUOTATION NOTICE

*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company's circular to shareholders dated 15 August 2014 (the "**Circular**") and the announcements dated 5 May 2014 and 5 August 2014 in relation to the proposed Rights Issue (the "**Announcements**").*

The Board of Directors (the "**Board**") of the EMS Energy Limited (the "**Company**" and its subsidiaries, the "**Group**") refers to the Circular and the Announcements and is pleased to announce the receipt of the listing and quotation notice ("**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 29 August 2014 for the listing and quotation of up to 740,354,802 Rights Shares at the Issue Price of S\$0.02, subject to the compliance of the Company with the SGX-ST's listing requirements.

The Rights Issue shall be subject to, *inter alia*, the approval of Shareholders of the same at the extraordinary general meeting of the Company to be held at 1 Robinson Road, #18-00 AIA Tower, Singapore 048542 on 1 September 2014 at 10.00 a.m..

The LQN is not to be taken as an indication of the merits of the Rights Issue, Right Shares, the Company, its subsidiaries and their securities.

By Order of the Board of EMS Energy Limited

Gwendolyn Gn Jong Yuh
Company Secretary
29 August 2014

*This announcement has been prepared by the Company and reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

The announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.