

SMARTFLEX HOLDINGS LTD
(Company Registration No.: 201003501R)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF UP TO 30,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE “PLACEMENT SHARES”) AT S\$0.12 FOR EACH PLACEMENT SHARE (THE “PLACEMENT PRICE”) – COMPLETION

*Unless otherwise defined, all capitalised items herein shall have the same meaning as ascribed to them in the Company’s announcements on 10 October 2014 and 7 November 2014 (“**Announcements**”) relating to the Proposed Subscription.*

The Board of Directors (the “**Board**”) of the Company refers to the Announcements and is pleased to announce that the Company has today completed the Placement in accordance with the terms and conditions as set out in the Placement Agreement and 30,000,000 Placement Shares have been allotted and issued.

Following the completion of the Placement, the Company’s issued and paid-up share capital has increased from 96,440,002 Shares to 126,440,002 Shares (excluding treasury shares¹).

The Placement Shares shall rank in all respects pari passu with the existing issued Shares.

The Placement Shares are expected to be listed and quoted on the Catalist of the SGX-ST with effect from 9.00 am on 13 November 2014.

BY ORDER OF THE BOARD

TAN TONG GUAN
EXECUTIVE CHAIRMAN

Singapore, 12 November 2014

*This announcement has been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement. The details of the contact person for the Sponsor are as follows:

The contact person for the Sponsor is Mr Chew Kok Liang, Registered Professional, RHT Capital Pte Ltd, Six Battery Road, #10-01, Singapore 049909, telephone (65) 6381 6757.

¹ The Company does not have any treasury shares.