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SUNAC CHINA HOLDINGS LIMITED

融創中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01918)

**COMPLETION OF THE REDEMPTION
OF SENIOR NOTES DUE 2018**

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Reference is made to the announcement of Sunac China Holdings Limited (the “**Company**”) dated 6 July, 2016 (the “**Announcement**”) in relation to the Company informing the Trustee of its intention to redeem an aggregate principal amount of US\$300,000,000 of all outstanding 2018 Notes on 5 August, 2016. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company hereby announces that the Company has redeemed an aggregate principal amount of US\$300,000,000 of all outstanding 2018 Notes on the Redemption Date (the “**Redemption**”) at the redemption price equal to 104.68750% of the principal amount thereof, which is US\$ 314,062,500, plus accrued and unpaid interest on such 2018 Notes of US\$ 9,375,000 to (but not including) the Redemption Date. The total redemption price paid by the Company on the Redemption Date is US\$ 323,437,500.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the redeemed 2018 Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By Order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 5 August 2016

As at the date of this announcement, the executive Directors are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. CHI Xun, Mr. SHANG Yu and Mr. LI Shaozhong.; the non-executive Director is Mr. ZHU Jia; and the independent non-executive Directors are Mr. POON Chiu Kwok, Mr. LI Qin, Mr. MA Lishan and Mr. TSE Chi Wai.