



**ERATAT LIFESTYLE LIMITED**  
**(INTERIM JUDICIAL MANAGER APPOINTED)**  
**(“COMPANY”)**  
(Company Registration No: 200705552D)

---

**UPDATE ON REPORT FILED WITH CHINA BANKING REGULATORY  
COMMISSION (“CBRC”)**

---

The Company refers to the following announcements:

1. announcements made on 30 May 2014 and 25 June 2014 in relation to, inter alia, the report lodged by the Company with China Banking Regulatory Commission (“CBRC”) in respect of the discrepancies in the HMW Cash Balance and the inconsistencies in the ABC bank statements; and
2. an announcement made on 29 July 2014 in relation to the appointment of the IJM of the Company on 24 July 2014.

Capitalised terms defined in the above announcements have the same meaning in this announcement.

On 4 August 2014 the CBRC in Fujian replied, inter alia, as follows::

1. the ABC Confirmation and the bank chop of ABC was forged by HMW; and
2. HMW used the premises of Chendai Branch and handed the forged bank confirmation to the auditor of the Group at the premises.

The IJM is seeking PRC legal advice and preparing further enquiries of the CBRC and/or application for a review of this opinion of CBRC in Fujian by the State CBRC.

The Company will make further announcements to keep its shareholders updated on any material developments on a timely basis.

Submitted by the Interim Judicial Manager  
For and On Behalf of the Company

Hamish Alexander Christie  
Borrelli Walsh Pte Limited

18 August 2014