



## **FRASERS CENTREPOINT LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 196300440G)

### **COMPLETION OF ACQUISITION OF CERTAIN OPERATING ENTITIES FROM THE TCC GROUP**

Frasers Centrepoint Limited (“**FCL**”) refers to its announcement dated 23 June 2014 in relation to its acquisition of operating entities from the TCC Group<sup>1</sup>, which will be the master lessees and tenants of the six hotels in Frasers Hospitality Real Estate Investment Trust’s initial portfolio.

FCL wishes to announce that the acquisition of K.K. Shinkobe Holding (“**SKH**”) and P I Hotel Management Limited (“**PIHML**”) was completed today (the “**Completion**”). Following the Completion, SKH and PIHML have become wholly-owned subsidiaries of FCL.

As stated in FCL’s circular to shareholders dated 12 May 2014, the acquisition of the other operating entities (being BCH Hotel Investment Pte Ltd, JBB Hotels Sdn. Bhd., Golden Shower Development (PTC) Ltd. (in its capacity as trustee of Viewgrand Trust C) and Viewgrand Trust C) will be completed after the listing of Frasers Hospitality Trust. FCL shall make an announcement upon the completion of its acquisition of the other operating entities from the TCC Group.

Piya Treruangrachada  
Company Secretary  
14 July 2014

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1 “**TCC Group**” refers to the companies and entities in the Thai Charoen Corporation Group which are controlled by Mr Charoen Sirivadhanabhakdi and Khunying Wanna Sirivadhanabhakdi.

The admission and listing of FCL on the SGX-ST (the “**Listing of FCL**”) was sponsored by DBS Bank Ltd. as the Sole Issue Manager. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. were the Joint Financial Advisers for the Listing of FCL. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. assume no responsibility for the contents of this announcement.