



## LS 2 HOLDINGS LIMITED

(Company Registration No. 202016972G)  
(Incorporated in Singapore)

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### ANNUAL GENERAL MEETING OF THE COMPANY TO BE HELD ON 27 MAY 2022

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#### 1. INTRODUCTION

The Board of Directors (“**Board**” or “**Directors**”) of LS 2 Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to:

- (a) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means;
- (b) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (“**Order**”) which was gazetted on 13 April 2020 and subsequently amended on 14 April 2020 and 24 April 2020, and which sets out the alternative arrangements in respect of, *inter alia*, the holding of general meetings of companies;
- (c) the joint statement released by the Accounting and Corporate Regulatory Authority (“**ACRA**”), the Monetary Authority of Singapore (“**MAS**”) and Singapore Exchange Regulation (“**SGX RegCo**”) on 13 April 2020 (as updated on 27 April 2020, 22 June 2020, 1 October 2020 and 4 February 2022) providing additional guidance on the conduct of general meetings during the period when elevated safe distancing measures are in place; and
- (d) the announcement by the Ministry of Law (“**MinLaw**”) on 6 April 2021 that MinLaw, in consultation with relevant Ministries and agencies, had further extended the duration of legislation that enables entities to hold meetings via electronic means beyond 30 June 2021 (their previous expiry date), until revoked or amended by MinLaw.

#### 2. DATE OF ANNUAL GENERAL MEETING

The Board wishes to inform shareholders that the Annual General Meeting (“**AGM**”) will be convened through electronic means which comprise of video (audio and visual) and audio means (“**Live Webcast**”) on **27 May 2022 at 4:00 p.m. (Singapore time)**.

#### 3. NO DESPATCH OF PRINTED COPIES OF NOTICE OF AGM AND PROXY FORM

In line with the provisions under the Order, no printed copies of the Notice of AGM and the proxy form in respect of the AGM will be despatched to Shareholders.

An accompanying proxy form for the AGM may be accessed at the Company’s website at <https://www.ls2.sg/investor-pages/announcements> and on SGX website at <https://www.sgx.com/securities/company-announcements>.

Shareholders are advised to read the Notice of AGM carefully in order to decide whether they should vote in favour of or against the ordinary resolutions, or to abstain from voting on the ordinary resolutions, to be tabled at the AGM.

#### 4. NO PERSONAL ATTENDANCE AT AGM

To ensure compliance in COVID-19 (Temporary Measures) provisions, Shareholders will not be allowed to attend the AGM physically. Instead, alternative arrangements shall be put in place to allow Shareholders to participate at the AGM by (a) being virtually present at the AGM proceedings through Live Webcast, (b) submitting questions in advance of the AGM, and/or (c) voting by proxy at the AGM.

#### 5. ALTERNATIVE ARRANGEMENTS

##### a) Participation of AGM

- i. As the AGM will be held by way of electronic means and shareholders will **NOT** be able to attend the AGM in person, all shareholders or their corporate representative (in the case of shareholders who are legal entities) will be able to participate in the AGM proceedings by accessing a live webcast or live audio feed. To do so, shareholders are required to pre-register their participation in the AGM by accessing the site <https://septusiasia.com/LS2> by 24 May 2022, Tuesday before 4:00 p.m. ("**Registration Deadline**") for verification of their status as shareholders (or corporate representative of such shareholders) ("**Pre-registration**").
- ii. Upon successful verification, each such shareholder or its corporate representative will receive an email by 26 May 2022 before 12:00 p.m. The email will contain instructions to access the live webcast or live audio feed of the AGM proceedings.
- iii. Shareholders or their corporate representative must not forward the email to other persons who are not shareholders and who are not entitled to participate in the AGM. Shareholders or their corporate representatives who have pre-registered by the Registration Deadline but do not receive an email by 26 May 2022 after 12:00 p.m. should contact the Company through email address: [ir@LS2.sg](mailto:ir@LS2.sg) or the Company's Share Registrar at email address [srs.teamc@boardroomlimited.com](mailto:srs.teamc@boardroomlimited.com) or call the general telephone number at +65 6536 5355 between 9:00 a.m. to 4:00 p.m. (SGT). Kindly state
  - Full name of shareholder and
  - Shareholder's identification or registration number.
- iv. Shareholders holding shares through relevant intermediaries (other than SRS investors) will not be able to pre-register for the "live" webcast or "live" audio feed of the AGM. Such Members who wish to participate in the "live" webcast or "live" audio feed of the AGM should instead approach his/her relevant intermediary as soon as possible in order to make the necessary arrangements.

##### b) Submission of Questions

Shareholders will not be able to ask questions during the live webcast or live audio feed, therefore it is important for shareholders to register and submit their questions in advance of the AGM.

Shareholders may submit questions related to the resolutions to be tabled at the AGM via email to [ir@LS2.sg](mailto:ir@LS2.sg) or electronically via the shareholder portal accessible upon pre-registering at <https://septusiasia.com/LS2>. Questions must be submitted by email to [ir@LS2.sg](mailto:ir@LS2.sg) or via the AGM portal at <https://septusiasia.com/LS2> by 19 May 2022, Thursday before 6:00 p.m. so that relevant and substantial queries will be addressed by the Board of Directors and publish on the SGXNET by 22 May 2022, Sunday before 4:00 p.m.

Shareholders or their corporate representative must state his/her full name, and whether he/she is a shareholder or a corporate representative of a corporate shareholder and Shareholder's identification or registration number. Any question without the identification details will not be addressed.

c) **Voting by Proxy**

- (i) Shareholders may only exercise their voting rights at the AGM via proxy voting

Shareholders who wish to vote on any or all of the resolutions at the AGM must appoint the Chairman of the AGM as their proxy to do so on their behalf. In the proxy form, a shareholder should specifically direct the Chairman on how to vote for or vote against or abstain from voting on each resolution to be tabled at the AGM, failing which the appointment of the Chairman of the AGM as proxy for that resolution will be treated as invalid.

- (ii) the instrument appointing the Chairman of the AGM as proxy must be:

- Deposited at the registered office of the Company at **1 Bukit Batok Crescent #04-11 WCEGA Plaza Singapore 658064**; or
- Sent by email to **ir@LS2.sg** or via the AGM portal at **<https://septusasia.com/LS2>**.

in any case, not less than seventy-two (72) hours before the time appointed for the AGM of the Company.

**In view of the COVID-19 measures which may make it difficult for shareholders to submit completed proxy forms by post, shareholders are strongly encouraged to submit completed proxy forms electronically via email or the AGM portal**

- (iii) SRS Investors who wish to appoint the Chairman of the AGM as proxy should approach their SRS Operators at least seven (7) working days before the AGM (i.e. by 4:00 p.m. on Tuesday, 17 May 2022) to ensure that their votes are submitted.
- (iv) Please note that shareholder will not be able to vote through the “live” webcast and can only vote with their proxy forms which are required to be submitted in accordance with the foregoing paragraphs
- (v) All documents and information relating to the business of the AGM (including the Annual Report 2021 and Proxy Form) have been published on the Company’s website at **<https://www.ls2.sg/investor-pages/announcements>** or the AGM portal at **<https://septusasia.com/LS2>**.
- (vi) A Depositor’s name must appear on the Depository Register maintained by The Central Depository (Pte) Limited (“CDP”) at least seventy-two (72) hours before the time fixed for holding the AGM in order for the Depositor to be entitled to vote on any or all of the resolutions at the AGM by appointing the Chairman of the AGM as his/her proxy to do so on his/her behalf. In view of Section 81SJ (4) of the Securities and Futures Act (Cap. 289), Singapore, a Depositor shall not be regarded as a shareholder of the Company entitled to attend the AGM and to speak and vote thereat unless his/her name appears in the Depository Register maintained by the CDP at least seventy-two (72) hours before the AGM. Any shareholder who is holding his/her shares via the CDP but whose name is not registered with the CDP seventy-two (72) hours before the AGM will not be entitled to attend and vote at the AGM. Accordingly, even if such shareholder deposits his/her proxy form seventy-two (72) hours before the AGM, the Chairman of the Meeting who is appointed as his/her proxy will not be entitled to vote on his/her behalf at the AGM

## 6. ANNUAL REPORT 2021

The Company will publish its Annual Report 2021 on SGXNET and also made it available at the Company's website on the same day at URL <https://www.ls2.sg/investor-pages/announcements> and on SGX website at <https://www.sgx.com/securities/company-announcements> respectively.

## 7. FURTHER INFORMATION

Shareholders who observe the AGM proceedings are reminded that the AGM is private. Invitation to Shareholders to attend the AGM through audio-visual webcast and audio-only stream shall not be forwarded to anyone who is not a shareholder of the Company or who is not authorised to attend the AGM. **RECORDING OF THE AGM PROCEEDINGS** in whatsoever form is also **STRICTLY PROHIBITED**. In the event of any technical glitch or disruption happens during the meeting proceedings, the Company would like to seek Shareholders' patience and understanding.

## 8. KEY DATES / DEADLINES

In summary, Shareholders should take note the events set out as the below:

Dates	Events
12 May 2022 Thursday, by 6:00pm	A shareholder may begin to: <ul style="list-style-type: none"><li>• Pre-register at URL: <a href="https://septusasia.com/LS2">https://septusasia.com/LS2</a> for live audio visual webcast or live audio-only stream of the AGM proceedings; and</li><li>• Submit questions (if any) in advance at URL: <a href="https://septusasia.com/LS2">https://septusasia.com/LS2</a>.</li></ul>
17 May 2022, Tuesday, by 4:00 p.m.	Deadline for CPF and/or SRS investors who wish to appoint the Chairman of the Meeting as proxy to approach their respective CPF Agent Banks and/or SRS Operators to submit their votes.
19 May 2022, Thursday, by 6:00 p.m.	Deadline for shareholders to submit questions
22 May 2022, Sunday, by 4:00pm	Deadline for the Company to address all substantial and relevant questions received from shareholders via SGXNET prior to the AGM
24 May 2022, Tuesday, by 4:00 p.m.	Deadline for shareholders to pre-register for live audio-visual webcast / live audio-only stream of the AGM proceedings.
24 May 2022, Tuesday, by 4:00 p.m.	Deadline for shareholders to submit proxy form.
26 May 2022 Thursday, by 12:00 p.m.	Authenticated members will receive an email which will contain user ID and password details, as well as the link to access the live audio visual webcast and/or a Singapore telephone number to access the live audio-only stream of the AGM proceedings (" <b>Confirmation Email</b> ").
27 May 2022 Friday, by 4:00 p.m.	Click on the link in the Confirmation Email and enter the user ID and password to access the live audio-visual webcast of the AGM proceedings; <b>or</b>  Call the Singapore telephone number in the Confirmation Email to access the live audio-only stream of the AGM proceedings.

All the instructions stated above are subject to change at the prevailing provisions of the Order or restrictions or guidelines imposed by relevant regulatory bodies from time to time. Shareholders are advised to check the Company's announcements on SGXNET for the latest developments or updates with regard to the AGM.

The Company would like to thank all shareholders for their patience, understanding and co-operation in enabling us to hold the AGM with the optimum safe distancing measures amidst the current COVID-19 pandemic.

**BY ORDER OF THE BOARD**

Tan Hoo Kiat  
Executive Chairman and Executive Director  
12 May 2022

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., ("**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lay Shi Wei - Registered Professional, 6 Raffles Quay, #24-02, Singapore 048580, [sponsor@rhtgoc.com](mailto:sponsor@rhtgoc.com).