REENOVA INVESTMENT HOLDING LIMITED
(UNDER JUDICIAL MANAGEMENT) (the "Company")
(Company Registration No. 200104762G)
(Incorporated in Singapore)

NOTICE TO CREDITORS OF JUDICIAL MANAGERS' MEETING OF CREDITORS

A meeting of creditors shall be held via electronic means on 16 January 2023 at 3.00 p.m. (Singapore time) pursuant to Regulation 28 of the Insolvency, Restructuring and Dissolution (Judicial Management) Regulations 2020 (the "**IRDA Regulations**"). Pursuant to Regulation 30 of the IRDA Regulations, the notice of the meeting of creditors has been published in The Business Times of Singapore and sent to all creditors by mail and email (where available) on Monday, 9 January 2023.

Unless otherwise defined, the definitions and abbreviations contained in the statement of the Judicial Managers' proposals dispatched on 11 November 2022 are adopted herein.

The agenda of the meeting of creditors is for the purpose of considering and, if thought fit, passing with or without modification(s), the following resolutions:

(a) That approval be and is hereby given for the Judicial Managers to agree to the RIHL Cash Payment as defined in the Judicial Managers' circular dated 9 January 2023, which shall be utilised for payment to the Company's preferential and unsecured creditors (where applicable) in accordance with the provisions of the IRDA and any other applicable laws; and

(b) Subject to resolution (a) being passed, that the Company and the Judicial Managers be and are hereby authorised to take any action deemed appropriate by the Judicial Managers to receive the RIHL Cash Payment and to make payments to the preferential and unsecured creditors (where applicable).

Notwithstanding that the trading of the Company's shares is suspended, Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. In the event of any doubt as to the action they should take, Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, or other professional advisers.

Luke Furler and Ellyn Tan
Joint and Several Judicial Managers

9 January 2023