The announcement made by the Company on SGXNET on 22 June 2015 titled "Notice of Books Closure Date for the Rights Issue" is being uploaded again on SGXNET on 7 July 2015 for the purposes of facilitating the SGXNET IT system work flow. There are no changes to the announcement.

NOTICE OF BOOKS CLOSURE DATE FOR THE RIGHTS ISSUE

Nothing in this announcement constitutes an offer to buy, or a solicitation of an offer to sell, securities in the United States or any other jurisdiction in which such offer or solicitation would be unlawful. Securities may not be offered or sold in the United States absent registration pursuant to the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed information about the Company and its management, as well as financial statements.

The board of directors (the "**Board**") of KrisEnergy Ltd. (the "**Company**") refers to the Company's announcements dated 15 June 2015 and 22 June 2015 and the Company's circular to Shareholders dated 22 June 2015 (the "**Circular**") relating to, *inter alia*, the renounceable underwritten rights issue. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings ascribed to them in the Circular.

NOTICE IS HEREBY GIVEN THAT subject to the approval of the Rights Issue Resolution, the Sub-underwriting Resolution and the Whitewash Resolution being obtained at the forthcoming Extraordinary General Meeting of the Company to be held at 10:00 a.m. on 7 July 2015, the Register of Members of the Company will be closed at 5:00 p.m. on 13 July 2015 (the "**Books Closure Date**") to determine the provisional allotments of Rights Shares of Entitled Shareholders (being Entitled Depositors and Entitled Scripholders) under the Rights Issue.

The Shares will trade on a "cum-rights" basis on the SGX-ST up to 5:00 p.m. (Singapore time) on 8 July 2015. The Shares will trade on an "ex-rights" basis from 9:00 a.m. (Singapore time) on 9 July 2015 and any person who purchases Shares on and from 9 July 2015 will not be entitled to any provisional allotment of Rights Shares under the Rights Issue.

"**Entitled Depositors**" are Shareholders with Shares standing to the credit of their Securities Accounts with CDP as at the Books Closure Date and: (i) whose registered addresses with The Central Depository (Pte) Limited (the "**CDP**") are in Singapore as at the Book Closure Date; (ii) who have, at least three (3) Market Days (being a day on which the SGX-ST is open for trading in securities) prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents; or (iii) who are Eligible U.S. Investors.

The initial public offering of the Company was sponsored by CLSA Singapore Pte Ltd and Merrill Lynch (Singapore) Pte. Ltd. (the "**Joint Issue Managers, Global Coordinators, Bookrunners and Underwriters**"). The Joint Issue Managers, Global Coordinators, Bookrunners and Underwriters assume no responsibility for the contents of this announcement.

"**Entitled Scripholders**" are Shareholders whose share certificates have not been deposited with CDP and who have tendered to M&C Services Private Limited (the "**Share Transfer Agent**") valid transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date and (i) whose registered addresses with the Company are in Singapore as at the Books Closure Date; (ii) who have, at least three (3) Market Days prior to the Books Closure Date, provided the Share Transfer Agent with addresses in Singapore for the service of notices and documents; or (iii) who are Eligible U.S. Investors.

"**Eligible U.S Investors**" are qualified institutional buyers (as defined in Rule 144A under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**")) and accredited investors as defined in Rule 501 under the U.S. Securities Act, each of whom are also qualified purchasers within the meaning of Section 2(a)(51)(A) of the U.S. Investment Company Act of 1940, as amended (a) whose identities and status have been verified by the Company and (b) who have each provided to the Company a signed investor representation letter (in the form to be set out in the Offer Information Statement to be issued in connection with the Rights Issue) not later than the date of commencement of trading of "nil-paid" Rights (or such other date as may be agreed by the Company with the Lead Manager and Underwriter for the Rights Issue).

By order of the Board

Kelvin Tang
Joint Company Secretary
22 June 2015

About KrisEnergy:

KrisEnergy Ltd. is an independent upstream company focused on the exploration for, and the development and production of oil and gas in Southeast Asia. Our strategy is to acquire assets in countries and basins where our technical team has expertise derived from decades of experience. Since 2009, we have built a portfolio of 19 contract areas in Bangladesh, Cambodia, Indonesia, Thailand and Vietnam, spanning the entire exploration-to-production life cycle. We operate 13 of the contract areas.

KrisEnergy's shares are listed on the mainboard of the Singapore Exchange Securities Trading Ltd under the ticker SK3. For more information, visit www.krisenergy.com