



ecoWorld. Better World.

One-stop sustainable solution
provider for all your environmental
related challenges.

Corporate Presentation August 2024

This presentation has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor").

This presentation has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this presentation, including the correctness of any of the statements or opinions made or reports contained in this presentation.

The contact person for the Sponsor is Ms. Lee Khai Yinn at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542, telephone (65) 6232 3210.



- ✔ Established in 1979
- ✔ Listed on SGX since 2003
- ✔ 3 major businesses :
 - Renewable Energy from Biomass Plants/ Projects
 - Resource Recovery of Industrial & Organic Waste Materials
 - Integrated Environmental Management Solutions
- ✔ Seeking Opportunities to Invest, Develop and Manage economically viable Renewable Energy Projects that deliver Environmental, Social and Economic Sustainability, and promote industrial symbiosis.

Introduction to ecoWise Group Of Companies



Head Office

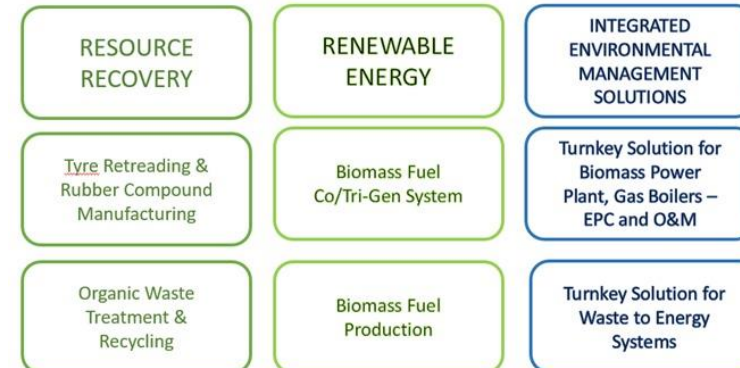
Singapore
Commonwealth

Biomass Fuel Production and Biomass Co/Tri-Generation Plant

Singapore
Sungei Kadut
Marina South


Tyre Retreading & Rubber Compound

Malaysia
Seremban



0.9 MWe, 9.5 T/h Steam Tri-Gen DBOO

绿科



再生能源中心
将生物质废料转化为热、电、冷三种形式的能源

PROJECT DEVELOPER - NATIONAL PARKS
DESIGNER, BUILDER & OPERATOR - ECOWISE
DATE COMMISSIONED - NOVEMBER 2011

Fuel	Biomass (Horticulture & Wood Waste)	CO2 REDUCTION 13,280 TON/YR
Steam Production	9.5 Ton/hr	
Electrical Power	0.93 MW	
Thermal Heat	5.4 MW	
Chilled Water	675 kW Cooling Load	



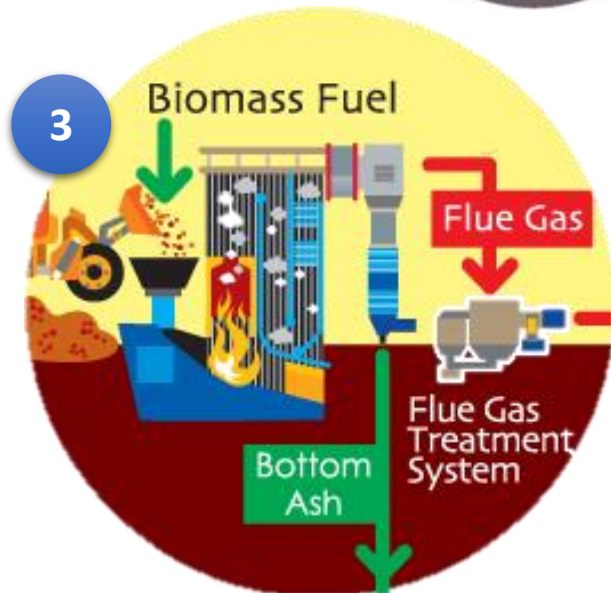
Renewable Energy Centre



The late Mr Lee Kuan Yew touring Flower Dome at Pre-Launch of iconic Gardens By the Bay, Singapore



Introduction to ecoWise Group Of Companies - Gardens by The Bay



**Dry & Cool Air Within the Conservatories
Using Green Energy**

Resource Recovery – Organic Food Waste Treatment & Recycling

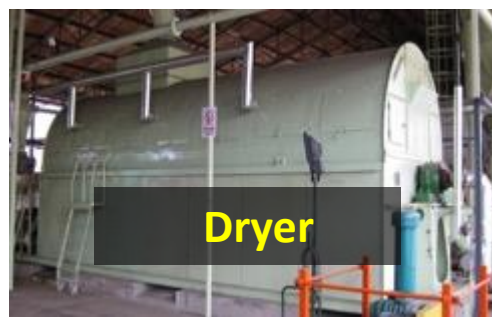
Biomass Co-Gen Plant, Singapore

Plant Owner	Bee Joo Industries
Capacity	1 MWe (electrical) 15 Ton/h (steam)
Biomass Fuel Consumption	70 – 80 Tons/Day
Operating Hours	>7,500 hours/year
Biomass Fuel	Horticulture and Wood Waste (crushed)
Spent Grain Drying Capacity	200 tons/day

ISO Tanker



Biomass Boiler



Dryer



Spent Grain



Biomass



Resource Recovery – Spent Grains & Greasy Water



Wood Waste



Wood Waste



Tree Waste



Horticulture Waste



Feeding into Crusher



Crushing



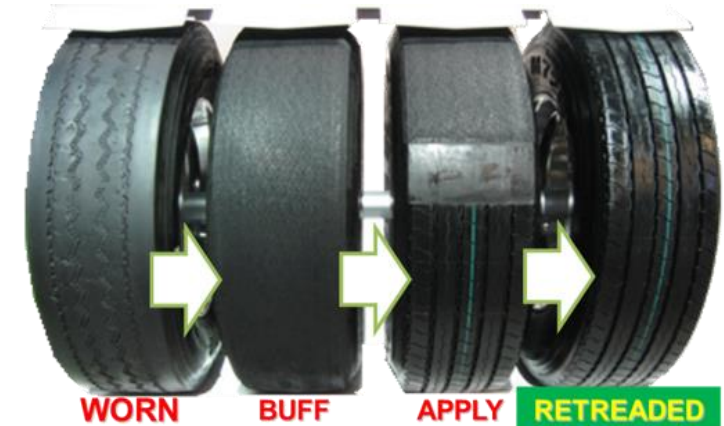
Introduction to ecoWise Group Of Companies - Malaysia

RUBBER COMPOUND MANUFACTURING & TYRE RETREADING

- Leading tyre retreader (23,000tyres/month) & rubber compound (1,800tons/month) manufacturer in Malaysia
- With over 30 years experience servicing established brand owners
- Integrated rubber liner, Tyre retreading & Tyre management services
- Application: Bus, transportation trucks, prime mover



Sunrich Integrated Brands



FINANCIAL HIGHLIGHTS

FINANCIAL RESULTS (S\$'000)	FY2024 (May'23 - Apr'24) (12 mos)*	FY2023 (May'22 - Apr'23) (12 mos)**	FY2019 - FP2022 (Nov'18 - Apr'22) (42 mos)++	FY2016 - FY2018 (Nov'15 - Oct'18) (36 mos)#	FY2013 - FY2015 (Nov'12 - Oct'15) (36 mos)#	FY2010 - FY2012 (Nov'09 - Oct'12) (36 mos)#
Revenue	31,388	32,675	152,240	171,387	216,147	207,588
Gross profit	5,051	3,185	26,477	31,308	48,176	38,249
(Loss)/Profit before income tax	(897)	(4,091)	(6,597)	(5,852)	(4,578)	4,223
(Loss)/Profit from continuing operations, net of tax	(1,296)	(4,221)	(8,363)	(6,450)	(7,261)	672
(Loss)/Profit from discontinued operations, net of tax	-	(7,225)	-	-	-	-
Net (Loss)/Profit	(1,296)	(11,446)	(8,363)	(6,450)	(7,261)	672
Non-controlling interest	(1)	(55)	927	451	(3,034)	92
(Loss)/Profit attributable to owners of the Company	(1,295)	(11,391)	(9,290)	(6,901)	(4,227)	580

* Extracted from the audited financial statements for the year ended 30 April 2024.

** Extracted from the audited financial statements for 18 months period ended 30 April 2023 (FP2023).

++ Combined 3-year (36 months) financial results extracted from FY2019 to FY2021 audited financial statements plus the 6 months financial results extracted from FP2023 audited financial statements.

Combined 3-year (36 months) financial results extracted from the audited financial statements in prior years.

Despite recording a loss for FY2024, our operations have been cash flow positive, and we achieved a profit of S\$280,000 in the three-months period ended 30 April 2024.

We hope that this profit, though modest, represents new shoots of growth for the Group. Considering the substantial costs the Company incurred in connection with the independent review under the Notice of Compliance dated 25 June 2021 issued by the SGX-ST and other associated expenses amounting to approximately S\$1.60 million since FY2021, the Group has demonstrated resilience and adaptability.

We are optimistic that our stabilisation efforts have paved the way for sustained profitability.

KEY INITIATIVES SINCE APRIL 2022



- Took strategic steps in optimizing the following business segments allowing the Group to focus on higher-margin businesses and better resource allocation:
 - a) Renewable Energy - the Group's two biomass power plants at Gardens by the Bay and Sungei Kadut have continued to operate profitably. Our active partnership with Gardens by the Bay aimed at achieving net-zero emissions for a low-carbon future, has positioned us as a reliable partner for business opportunities in the biomass waste to renewable energy sector.
 - b) Resource Recovery - offering rubber technology services to the automotive, mining, transportation, construction, and agriculture industries, has not only retained its existing client base but has also attracted new clients who are drawn to our advanced rubber mixing plant.
- Seized opportunities to dispose non-core assets for reasonable considerations.
- Continue to monetise non-core assets in Malaysia, reducing our overall debt and ensuring sufficient working capital for our operations and potential expansion.

NEW BUSINESS INITIATIVES

- Our Resource Recovery operations have long focused on converting and elevating food and beverage waste such as spent grain and soya wastes into valuable animal feed, in support of Singapore's Circular Economy goals, especially in reducing and upcycling food waste and protecting our food security.
- The Group has been exploring collaboration opportunities with various industry leaders to explore ways to repurpose their waste for energy production or other sustainable applications.
- Each new business venture is aimed towards helping companies and the community as a whole to reduce greenhouse gas emissions.

DISCLAIMER

The information in this presentation may contain certain forward-looking statements relating to the Group that are based on the beliefs of the Group's management, as well as assumptions made by and information currently available to the Group's management. These forward-looking statements are, by their nature, subject to significant risks and uncertainties, and include, without limitation, statements relating to the Group's business prospects, future developments, trends and conditions in the industry and geographical markets in which the Group operates, its strategies, plans, objectives and goals, its ability to control costs, statements relating to prices, volumes, operations, margins, overall market trends, risk management and exchange rates.

Financial figures or data contained in this presentation have been extracted from the audited financial statements of the Company, and the Company's sole responsibility is to ensure that such information has been accurately and correctly extracted from those sources and reproduced in this presentation.

This presentation is not and does not form any offer, invitation, recommendation or any advisory to subscribe for, retain, or purchase any securities of ecowise Holdings Limited. It has been prepared for the general information of shareholders at the company's annual general meeting and may not be relied on by or distributed to any other person. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions that may be contained or implied in this presentation.

This presentation does not take into consideration the specific investment objectives, financial situation or particular needs of any particular shareholder.

Thank You

