

THE PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE –

NOTICE OF RECORD DATE

1. INTRODUCTION

The Board of Directors (the “**Board**”) of MYP Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to its announcement dated 1 June 2016, 20 June 2016, 15 August 2016, 31 August 2016, 12 October 2016, 14 October 2016, 20 October 2016 and 5 November 2016 (the “**Previous Announcements**”) in relation to the Proposed Acquisition and the proposed Rights Issue (collectively, the “**Proposed Transactions**”).

Capitalised terms used herein, unless otherwise defined, shall bear the same meanings given to them in the Previous Announcements.

2. NOTICE OF RECORD DATE

NOTICE IS HEREBY GIVEN THAT the share transfer books and the register of members of the Company will be closed at 5.00 p.m. (Singapore time) on 14 November 2016 (the “**Record Date**”), for the purpose of determining the provisional allotments of Rights Shares entitlements (the “**Rights**”) of the Entitled Shareholders (comprising Entitled Depositors and Entitled Scripholders) under the Rights Issue.

The ordinary shares in the capital of the Company (the “**Shares**”) will trade on a “cum-rights” basis on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) up to 5.00 p.m. (Singapore time) on 9 November 2016. The Shares will trade on an “ex-rights” basis from 9.00 a.m. (Singapore time) on 10 November 2016 and any persons who purchases Shares on and from 10 November 2016 will not be entitled to any “nil-paid” Rights under the Rights Issue.

“**Entitled Depositors**” are Shareholders with Shares standing to the credit of their Securities Accounts with The Central Depository (Pte) Limited (the “**CDP**”) as at the Books Closure Date and: (i) whose registered addresses with CDP are in Singapore as at the Record Date; or (ii) who have, at least three Market Days (being a day on which the SGX-ST is open for trading in securities) prior to the Record Date, provided CDP with addresses in Singapore for the service of notices and documents.

“**Entitled Scripholders**” are Shareholders whose share certificates have not been deposited with CDP and who have tendered to Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.) (the “**Share Registrar**”) valid transfers of their Shares and the certificates relating thereto for registration up to the Record Date and (i) whose registered addresses with the Company are in Singapore as at the Record Date; or (ii) who have, at least three Market Days prior to the Record Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents.

3. GENERAL

Further details of the Rights Issue will be made available in the Offer Information Statement to be despatched to Entitled Shareholders in due course. Where appropriate, further details will be disclosed in subsequent announcements.

By Order of the Board
MYP LTD.

Jonathan Tahir
Executive Chairman

5 November 2016