



**ARTIVISION TECHNOLOGIES LTD.**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 200407031R)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE  
- LISTING AND QUOTATION OF THE RIGHTS SHARES**

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The board of directors (the “**Board**”) of Artivision Technologies Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcements made by the Company on 18 March 2016, 28 March 2016, 6 April 2016, 12 April 2016, 15 April 2016, 20 April 2016, 22 April 2016 and 16 May 2016 (collectively, the “**Announcements**”) as well as the offer information statement dated 20 April 2016 (“**Offer Information Statement**”) in relation to the Rights Issue.

*Unless otherwise defined, capitalised terms and references used herein shall bear the same meaning ascribed to them in the Announcements and the Offer Information Statement.*

The Board wishes to announce that 435,202,106 Rights Shares have been allotted and issued by the Company on 17 May 2016, pursuant to the Rights Issue. The Rights Shares will be listed and quoted on Catalist on 18 May 2016 and trading of the Rights Shares is expected to commence with effect from 9.00 a.m. on the same date.

The Rights Shares will rank *pari passu* in all respects with the existing issued Shares, save for any dividends, rights, allotments or other distributions that may be declared or paid, the Record Date for which falls before the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the total number of issued Shares of the Company has increased from 899,627,918 Shares to 1,334,830,024 Shares.

**BY ORDER OF THE BOARD**

PHILIP SOH  
Non-Executive Chairman  
17 May 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (“**Sponsor**”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Goh Mei Xian, Associate Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*