

October 15, 2022

Singapore Exchange Securities Trading Limited
2 Shenton Way
02-00 SGX Centre 1
Singapore 068804

Dear Sir,

Sub: Order dated October 14, 2022 (“Order”) passed by the Hon’ble National Company Law Tribunal, Mumbai Bench, Mumbai (“NCLT”) for *inter alia* convening meeting of the equity shareholders of the HDFC Bank Limited (“HDFC Bank”)

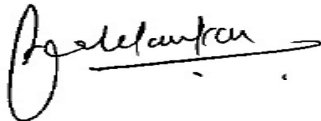
This is in connection with our letter dated August 6, 2022, informing that HDFC Bank had e-filed a Joint Company Scheme Application with the NCLT in relation to the proposed composite scheme of amalgamation (“Scheme”) for the amalgamation of: (i) HDFC Investments Limited and HDFC Holdings Limited, wholly owned subsidiaries of Housing Development Finance Corporation Limited (“HDFC Limited”), with and into HDFC Limited, and (ii) HDFC Limited with and into HDFC Bank.

We would like to inform you that based on the said Joint Company Scheme Application, HDFC Bank has received the Order today from the hon’ble NCLT, directing HDFC Bank, to *inter alia* convene the meeting of its equity shareholders through video conferencing, on Friday, November 25, 2022, at 2:30 p.m. (1430 hours) IST, for the purpose of considering and, if thought fit, approving with or without modification(s) the arrangement embodied in the Scheme.

The Order has been uploaded on the NCLT website today and is available at https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/2709138081452022/04/Order-Challenge/04_order-Challenge_004_166574764957069806663494ac11d711.pdf. A certified copy of the Order is still awaited by HDFC Bank.

This is for your information and records.

Yours faithfully,
For HDFC Bank Limited



Santosh Haldankar
Sr. Vice President (Legal) & Company Secretary