
(A) RETIREMENT AND APPOINTMENT OF DIRECTORS; AND
(B) RECONSTITUTION OF BOARD OF DIRECTORS AND BOARD COMMITTEES

1. RETIREMENT OF DIRECTOR

The Board of Directors of Katrina Group Ltd. (the “**Company**”) wishes to announce the retirement of Mr Chow Wen Kwan (Zhou Wenguang) as an Independent Director of the Company with effect from 30 April 2019. Following his retirement as Independent Director, he shall cease to be the Chairman of the Remuneration Committee and a member of the Audit and Nominating Committees.

The Company would like to extend its gratitude and appreciation to Mr Chow Wen Kwan for his past services and invaluable contribution during his tenure of office.

2. APPOINTMENT OF NEW DIRECTOR

The Company would also like to announce the appointment of Ms Joan Lau Sau Chee as an Independent Director of the Company and as the Chairman of the Remuneration Committee and a member of the Audit and Nominating Committees with effect from 1 May 2019.

3. RECONSTITUTION OF THE BOARD AND BOARD COMMITTEES

Following the above changes, the compositions of the Board and Board Committees shall be re-constituted as follows:-

Board of Directors

Alan Goh Keng Chian (Executive Chairman and Chief Executive Officer)
Madaline Catherine Tan Kim Wah (Executive Director)
Mah How Soon (Ma Haoshun) (Lead Independent Director)
Eric Low Siak Meng (Independent Director)
Joan Lau Sau Chee (Independent Director)

Audit Committee

Mah How Soon (Ma Haoshun) (Chairman)
Eric Low Siak Meng (Member)
Joan Lau Sau Chee (Member)

Nominating Committee

Eric Low Siak Meng (Chairman)
Mah How Soon (Ma Haoshun) (Member)
Joan Lau Sau Chee (Member)

Remuneration Committee

Joan Lau Sau Chee (Chairman)
Mah How Soon (Ma Haoshun) (Member)
Eric Low Siak Meng (Member)



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4. ANNOUNCEMENTS PURSUANT TO RULE 704(6) OF THE CATALIST RULES OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST")

The announcements pursuant to rule 704(6) of the Catalist Rules of the SGX-ST relating to the aforementioned retirement and appointment are released to the SGX-ST separately today.

By Order of the Board

Alan Goh Keng Chian
CEO and Executive Chairman

30 April 2019

This announcement has been prepared by Katrina Group Ltd. (the "Company" and together with its subsidiaries, the "Group") and its contents have been reviewed by its sponsor, Hong Leong Finance Limited (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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