



CHINA ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No.: 200510060K)

Notice of Extraordinary General Meeting

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of the members of China Energy Limited (the "**Company**") will be held at The Westin Singapore, Meeting Room 4, 12 Marina View, Asia Square Tower 2, Singapore 018961 on 5 September 2014 at 4 p.m. for the purpose of considering and, if thought fit, passing the following resolution, to be passed in accordance with the requirements of the Listing Manual of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"):

That:

- (a) the voluntary delisting of the Company from the Official List of the SGX-ST under Rules 1307 and 1309 of the listing manual of the SGX-ST (the "**Delisting Proposal**"), pursuant to which Lianguo International Limited will make the Exit Offer (as defined in the Circular) to the shareholders of the Company on the basis of S\$0.052 in cash for each ordinary share in the capital of the Company and on the terms and conditions as set out in the Circular, be approved; and
- (b) the directors of the Company and each of them be authorised and empowered to complete and to do all such acts and things as they may consider necessary or expedient to give effect to the Delisting Proposal and/or this Resolution, with such modification thereto (if any) as they shall think fit in the interests of the Company.

For the purposes of this Resolution, the Circular refers to the circular to shareholders of the Company dated 13 August 2014.

By Order of the Board

Chew Kok Liang
Company Secretary
13 August 2014

Singapore

Notes:

- (1) A member of the Company entitled to vote at the above Extraordinary General Meeting ("**EGM**") shall not be entitled to appoint more than two proxies to attend and vote on his/her behalf. Such proxy need not be a member of the Company.
- (2) If the appointer is a corporation, the instrument appointing a proxy shall be either given under its common seal or signed on its behalf by an attorney or a duly authorised officer of the corporation.
- (3) The instrument appointing the proxy should be deposited at the Company's registered office at Six Battery Road #10-01 Singapore 049909, not less than 48 hours before the time appointed for holding the EGM. Completion and return of a proxy form will not preclude a shareholder from attending and voting in person at the EGM in place of his proxy.

Personal data privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representatives to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representatives for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representatives for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.